# **BIG SKY CARE CONNECT**

MONTANA'S STATEWIDE HEALTH INFORMATION EXCHANGE (HIE)

Webinar for Montana Primary Care Association March 4, 2021 at 1:00-2:00





#### Agenda

- Introductions
- Big Sky Care Connect (BSCC)
  - Value of HIE
  - Go Live
  - BSCC Participants
- Privacy & Security
  - Sensitive Data
  - Access
  - Patient Consent
- HIE Demo
- Onboarding Process
  - Interoperability Assistance Program
  - Change Management
- Questions & Discussions

# Nick Dawson, CEO



## **Big Sky Care Connect**

Established in 2018 as 501(c)3 nonprofit corporation to establish and operate a statewide coordinated HIE

- Mission: Committed to providing trusted, real-time health information
- Vision: Harnessing the power of healthcare information to create healthy Montana communities

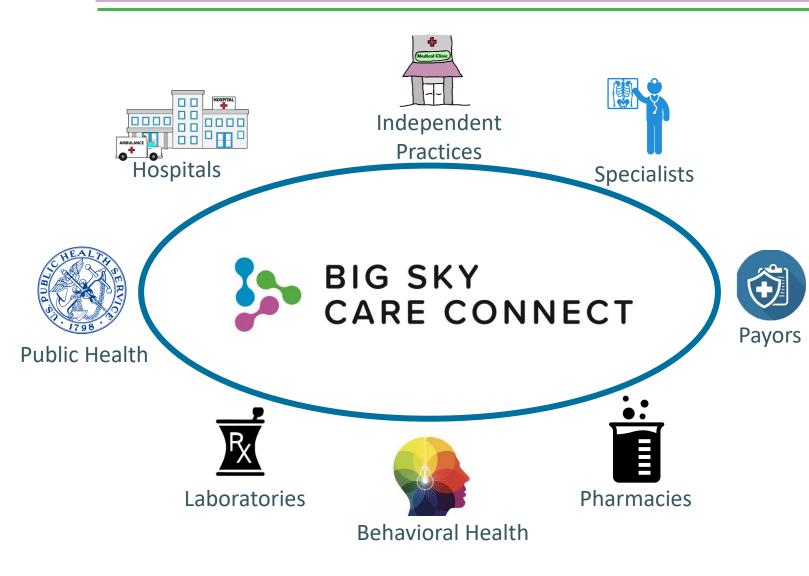
#### **Board of Directors**

- Diverse representation: providers, payors, patients, businesses
- CEO's The thought leaders in MT Healthcare
- Advisory committee structure You have INPUT!
- **HIE Technology** 
  - Partnered with InterSystems global leader in health technology
  - Proven track record with US HIEs

Endorsed by Governor Bullock: "Patients need increased access to the right care, at the right time, in the right place, better coordination of care, and care that is less costly and avoids unnecessary or duplicative services."



# Health Information Exchange (HIE)



- Secure, seamless communication
- Access to secure, comprehensive patient information
- Connects the entire care continuum
- Valuable information at the point of care

### The Value of HIE



- Comprehensive patient history
- Informed decision making
- Avoid adverse events
- Prevent duplicative services
- Improve documentation (ICD-10 Codes)
- Reduce administrative burden
- Enhance Care Coordination
- Proactive response to patient events
- Reduce readmissions
- Meets MT state and federal guidelines for 42-CFR Part 2 Compliance
- Patient privacy secured





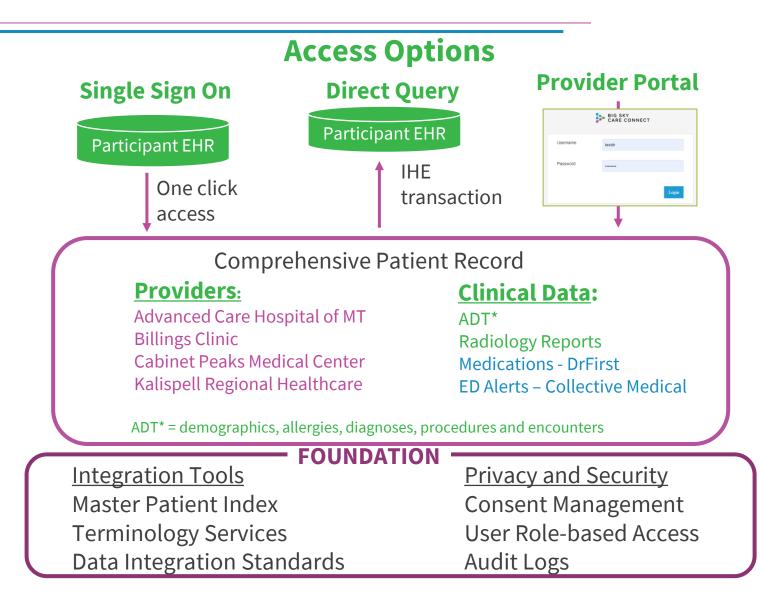








#### BSCC is Live!





#### **BSCC** Participants

- Advanced Care Hospital of Montana
- Allergy & Asthma Consultants of Montana
- Beartooth Billings Clinic\*
- Benton Pharmacy
- Bighorn Valley Health Center
- Big Horn Hospital Association\*
- Big Sandy Medical Center\*
- Billings Clinic
- Cabinet Peaks Medical Center
- Center for Asbestos Related Disease
- Charlie Health
- Dahl Memorial Healthcare\*
- Frances Mahon Deaconess Hospital\*
- Garfield County Health Center\*
- Glendive Medical Center
- Hillside Health & Rehabilitation

Ivy Healthcare – Great Falls

- Ivy Healthcare Deer Lodge
- Kalispell Foot & Ankle Clinic
- Logan Health (Kalispell Regional Healthcare)
- Liberty Medical Center
- Livingston Healthcare
- Marias Medical Center
- Marion Fire Department
- McCone County Health Center
- Missoula Cardiology/Dr. Newton Coutinho, MD PLLC
- Montana Allergy and Asthma Specialists
- Montana Medicaid
- Mountain View Eye Care
- North Valley Hospital
- Northeast Montana Health Services

- Northern Montana Hospital
- Northern Rockies Medical Center\*
- Northwest Community Health Center
- Pondera Medical Center
- Prairie County Hospital\*
- PureHealth DPC
- Rimrock Foundation Treatment
- Riverside Health Care Center
- Riverstone Health
- Roosevelt Medical Center\*
- Roundup Memorial Healthcare
- Rosebud Health Care Center
- Shodair Children's Hospital
- Sykes Pharmacy
- The Village Health and Rehabilitation
- Valley View Estates Health Care Center
- Youth Dynamics



#### **Up Next**

- More participants sending data and more data types
  - Lab results
  - Clinical documents
- Medicaid data
  - 700,000 patients with 3-year history
  - Claims data: medications, diagnoses, procedures
- eHealth Exchange connections:
  - SHIEC Patient Centered Data Home (PCDH) Initiative -- Western Region partnership
  - Joining the queue for access to Dept of Defense and Veteran's Administration data
- Patient event notifications
  - Supports new CMS CoP regulations
- Data Analytics and Quality Metrics procurement
  - RFP responses under review
  - Procurement also underway for solutions for Image Exchange and Care Management

# Privacy & Security Becky Atkinson



### **Privacy and Security**

- All HIE client data is encrypted:
  - While stored in the database
  - When transmitted between BSCC HIE, participants and other organizations
- Access to all client data is HIPAA compliant
- Highly sensitive data:
  - 42 CFR data based on facility code
  - SUD | HIV | STD data based on ICD-10, CPT, LOINC and SNOMED codes



### **Privacy and Security**

- Restricted access permission granted based on facility code, user role and 'break the glass'
- HIE user roles:
  - Clinician with 42 CFR access
  - Clinician without 42 CFR access
  - Support staff
- With each access
  - Clinician breaks the glass and enters reason for access
  - Clinician, patient, reason, date/time stored in audit log
- Audit logs track all break the glass activity
  - Privacy officer role audit log access to monitor their facility's user activity



#### **Patient Consent**

- BSCC follows an opt out model
- Patients can opt out at any time
- Current opt out methods:
  - 1. Through their provider sent to BSCC via ADT message
  - 2. Directly through BSCC website patient completes form online or mail in completed form
- Clinicians with proper access can 'break the glass' during emergent situations
- Patients can opt back in at anytime using the same methods
- Patient information is never deleted; patient information is hidden when patient status = opted out



# **BSCC DEMO**

Jeanette Polaschek

# ONBOARDING PROCESS Ahyoung Huff



#### Legal Documents

**Participation Application** 

Participation Agreement (PA)

Business Associate Agreement (BAA)

**Operating Policies** 



## **Onboarding Process Overview**

- Technical Onboarding:
  - Intake Assessment
  - Technical Discovery
  - Implementation
  - Go live

#### • HIE Access:

- Authorized User Agreements
- HIE Training
- Direct Secure Messaging



#### **BSCC HIE Connectivity**

- Secure connection through VPN or HTTPS (participant preference)
- Data exchange through HL7 v2.3-2.6, HL7 v3x, C-CDA document standards with 3<sup>rd</sup> party EHRs
- Interfaces
  - Admit, Discharge, Transfer (ADT)
  - Medical Document Management (MDM)
  - Lab Results (ORU-LAB)
  - Radiology Reports (ORU-RAD)
  - Transcribed Documents (ORU-TRN)
  - Immunizations (VXU)

#### Network Interoperability Assistance Program

#### • Eligibility

• Montana providers who have been approved to become a BSCC participant

BIG SKY CARE CONNECT

- Funding related to meeting the following milestones:
  - Milestone 1: Send Outbound feed(s) in real-time to BSCC (max amount = \$35,000)
  - Milestone 2: Enable Single Sign on or Direct Query from Participant's EHR (max amount =\$15,000)

#### Covered expenses

• Documented (receipts and/or demonstrating the cost of the related labor) expenses incurred by the participant organization to connect with BSCC

#### • IAP Process:

• Participants can apply for IAP funds in conjunction with signing the PA/BAA



## **Change Management Services**

- What Services will be offered?
  - Four (4) hours of organizational change consulting included in onboarding
- Goals of change and transition management:
  - 1. Examine strategic agility
  - 2. Speed up adoption trends
  - 3. Engage and empower staff
  - 4. Deploy change communication strategies
  - 5. Mitigate fears that impede progress
  - 6. Develop a "change ready" culture



# **Change Management Services**

#### *Examples of Services Offered:*

- 1. The dynamics of change and transitions
- 2. Leading change in healthcare
- 3. Navigating the psychological stages of change
- 4. The burn-out & resiliency platform
- 5. Overcoming resistance to change and transitions
- 6. The neuroscience of change management
- 7. Emotionally intelligent transitions
- 8. Change culture: growing an agile and accountable workforce
- 9. Strategic change
- 10. Team engagement strategies during change & transition

11. Team intelligence: engineering team agreements for change management

12. Planning for change



#### **Thank You!**

#### **CONTACT INFO**

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https://www.mtbscc.org/

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#### **BSCC – Clinical Summary View**

<ul> <li>Chartbook</li> </ul>	✓ Diagnoses								✓ Lab Results				F	Date
<ul> <li>Clinical Summary</li> </ul>	Diagnosis	Entered	Status		Date Diag		Entered	Details	Order		Result	Date 📻	Details	s
Diagnoses		As		Date	Identified		Date		CBC+ AUTOMATED D	IFFERENTIAL	Result	02/04/2020	:	
Allergies	Hypertension		Active				09/05/2019	:	CBC+ AUTOMATED D	IFFERENTIAL	Result	02/03/2020	:	
Medications	Finger Laceration		Active				10/20/2019		CBC+ AUTOMATED D	IFFERENTIAL	Result	02/02/2020	:	
ab Results	Abdominal Pain		Active				03/15/2020	:	SURGICAL SWAB		Result	02/02/2020		
	Fractureed Ankle		Active				07/15/2018		Random GLucose		Result	01/14/2020	:	
Diagnostics	Cholcystitis		Active				11/22/2012	:	Kandom GEdeose		Resource	01/14/2020	•	
Documents	Diabetes Mellitus		Active				12/21/2004	:	Page	1 Next>				
> Conditions	Type 2													
Allergies									<ul> <li>Diagnostics</li> </ul>				☴ Date,	Tim
> Medications	✓ Allergies					<u></u> == D	ate, Last Upd	late Time	Study	Date		Details		
	Allergen	Reaction	La	st Update Us	er	Category	Date	• =	✓ Documents		C and	Q	📻 Date, Docu	
Documents	Peanuts	Swelling				Food Allergy	,		✓ Documents		Search	Q		men
Immunizations	PENICILLINS	HIVES				Drug Allergy			Document	Source	Facility	Date	Details	
Vital Signs	Morphine	anaphylaxis				Drug Allergy								
> Lab Results														



#### BSCC – Lab Results

Lab Results by Date Diagnostic Studies	✓ Lab Results by Date								
	Order	Trend	Result 1	Result 2	Result 3	Result 4			
Procedures	CBC+ AUTOMATED DIFFERENTIAL	C	02/04/2020	02/03/2020	02/02/2020	01/14/2020			
Histories			08:00	19:00	19:00	10:49			
Encounters	SURGICAL SWAB		02/02/2020						
Care Team			19:00						
Cohorts	Random GLucose		01/14/2020						
Demographics			12:14						

Test Items	02/04/2020 08:00	02/03/2020 19:00	02/02/2020 19:00	
WHITE BLOOD CELL COUNT	8.1			
RED BLOOD CELL COUNT	6.99 H	SULUE A	DISCHARD DISCHARD DISCHARD	AND AND
HEMOGLOBIN	13.6	450 -	Dr. W. Dr. W. Dr. W.	0 <sup>000</sup> 0 <sup>000</sup> 0 <sup>00</sup> 0 <sup>00</sup>
HEMATOCRIT	41.6	405	••	
MEAN CELL VOLUME	85	380		30
MEAN CELL HEMOGLOBIN	27.3	+ BLATELET 315 - + COUNT (10(0)-1 270 -		HEMOGLOBIN
MEAN CELL HEMOGLOBIN CONC	32.7	225		- 10 , HEMATOCRIT
RED CELL DISTRIB WIDTH	14.1	135	•	(Percent) 0
		Contraction of the second seco	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Contraction Contraction



#### **BSCC – Medication List**

<ul> <li>Current Medications</li> </ul>						Search	Q = Date, Medication
Medication	Source	Ordering Clinician			Date	Details	
<ul> <li>Historical Medications</li> </ul>						Search	Q = Date, Medication
Medication			Source	Ordering Clinician		Date 📻	Details
morphine (MS Contin) 15 mg tablet extended release			DrFirst	Jeremiah Sacani		05/25/2020	:
morphine (MS Contin) 15 mg tablet extended release			DrFirst	Gregory House		05/19/2020	:
morphine 30 mg tablet			DrFirst	Henry Hank Lawson		05/18/2020	:
morphine (MS Contin) 15 mg tablet extended release			DrFirst	Mark Greene		05/15/2020	:
sennosides (senna) 8.6 mg tablet			DrFirst	Mark Sloan		05/15/2020	:
morphine (MS Contin) 15 mg tablet extended release			DrFirst	Douglas Doogie Howser		05/13/2020	:
morphine 30 mg tablet			DrFirst	Henry Hank Lawson		05/07/2020	:
levetiracetam (Keppra) 500 mg tablet			DrFirst	Camille Saroyan		05/02/2020	:
hydroxyurea 500 mg capsule			DrFirst	Camille Saroyan		05/01/2020	:
diazepam (Valium) 2 mg tablet			DrFirst	Camille Saroyan		04/12/2020	:
warfarin 5 mg tablet			DrFirst	Dr Andrew Oakley		03/22/2020	:
docusate sodium 100 mg capsule			DrFirst	Camille Saroyan		03/01/2020	:
docusate sodium 100 mg capsule			DrFirst	Camille Saroyan		12/03/2019	:
docusate sodium 100 mg capsule			DrFirst	Camille Saroyan		09/05/2019	:



#### **BSCC – Medication Details**

STEVENS, Ben SDA b. 02/16/1940 - d. 01/11/2019 - 78 Yrs - Male											
pseudozenophol — NAPRN MEDICATION — Normal sp of tabs [TabStrip] — DOSE 100 Vile — Daily — 2 Weeks											
Order Details											
<ul> <li>Administration Details</li> </ul>											
Dose / Form Drug Form	100 Sp of Tabs	Units Vile	Order Status Start Date	Verified	Start 10:55						
Route Frequency	Arm Vein Daily		End Date	01/04/2020	End 13:30						
Duration Number of Refills	2 Weeks 3		Fill Date	11/10/2019	Fill 09:23 Time						
Indication	HeadAche										
✓ Order Notes											
Comments	I wrote this order down on a napkin from the bar		Text Instructions	You should take this medication. Please.							
✓ Order Details											
Priority	NORMAL (NORMAL)		Entered At	CGH							
Ordering Clinician Authorizing Clinician	Otto Smith Lotto Jones		Entered By Date Written	Bones, Rocko(Desc.) 11/20/2019	Time 12:45 Written						



#### **Administrative Reports**

Managemer	nt Reports		Show Connection Detai	This is a Test System					ų i	ealthShare	
Select Report:	Emergency Access Log	~									
	Clinical Data Access Report Clinical Data Access Report, all Patie Data Volume	nts nerge	ency Access I	Log							
View As: HTML	Emergency Access Log Login Failures	m Data: 2	0000 44 04. Thru Data	2020 44 44							
	Patient Events Record Request Counts	m Date: 2020-11-01; Thru Date: 2020-11-11 -11-06									
Summary Documents Counts		e	UserName	Facility:MRN	Auth	Auth. Type A		Auth. By Re			
Summary Documents Counts, by User Summary Documents Sent User Activity User Event Counts	3:49	jpolaschek	BSCCTEST:33131231	Emer	gency	ency Patient		testing toda	lay Friday		
	5:59	jpolaschek	BSCCTEST42CFR:112270909	Emer	gency			testing cfr friday testing with team			
	13:35:40	jpolaschek	BSCCTEST:33131231	Emer	gency						
		13:39:36	jpolaschek	BSCCTEST42CFR:23423423	Emer	gency	Patient		testing 42 cfr		
		13:41:42	jpolaschek			Emergency Patient Emergency Patient			sdfgsdfsdf sfsdfsdf		
		13:57:02	jpolaschek								
		13:58:20	jpolaschek	BSCCTEST:33131231	Emer	gency	Patient		werwerer		
		2020-11-09									
12		Time	UserName	Facility:MRN	Auth. Typ			Auth. B	By	Reason	
		12:26:12	jpolaschek	BSCCTEST:33131231		Emergency		Patient		testing	
		12:26:47	jpolaschek	BSCCTEST42CFR:23423423		Emergency		Patient		testing 2	
		14:47:47	jpolaschek	BSCCTEST42CFR:23423423		Emergency		Patient		test	
		14:48:47	jpolaschek	BSCCTEST:33131231		Emergency		Patient		tyest	