

azara
healthcare



MPCA
Montana Primary Care Association

DRVS to Support Care Management & Access

MTPCA User Group

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Agenda



CREATING ACCESS FOR PATIENTS

Review operational measures & data in DRVS to understand patient visit trends and access to care.



CARE MANAGEMENT BACKGROUND

Understand benefits of Care Management & importance.



IDENTIFY & OUTREACH PATIENTS

Highlight strategies to identify, outreach, and track care managed patients.



CARE MANAGEMENT EVALUATION

Utilize DRVS functionality to evaluate the effectiveness of care management efforts.



Understanding & Creating Access for Patients



How can operational measures help?



Explore what patients are coming in and from where.



Dive into what appointments are being kept, lost or recouped.



Understand workload and activity of providers.



Recognize activity of non-provider care team members.



Operational Data Use Cases & Users

Data Clean Up



- Operations
- DRVS Admin
- IT

Appointment Tracking



- Operations
- Medical director
- Quality

Visit Volume



- Operations
- Medical director
- Quality

Demographics & New Patient



- Operations
- Marketing
- Quality



Using Appointment Data

Goal	Role	Details
Track who is or is not coming in	<ul style="list-style-type: none">• Operations team• Medical director• Care Management	Review measures like Walk In/Same Day or No Show/Cancelled stratified by factors like key patient demographics, service line, appointment type, provider.
Assess equity of access	<ul style="list-style-type: none">• PCMH manager	Review measures like Walk In/Same Day or No Show/Cancelled stratified by factors like key race, ethnicity, language, etc.
Follow up with patients the no-showed or rescheduled	<ul style="list-style-type: none">• Front Desk	Review No Show and Cancelled measures to identify patients that need a new appointment.
Understand scheduling capacity	<ul style="list-style-type: none">• Front Desk• Operations Team	Review Appts/Day measure, stratified by factors like Appointment Status, EHR Appointment Type, Provider, and Service Line.



How Do Our Populations Access Care? MT

Same Day Appointments MEASURE

FILTER + ⋮ 📌

PERIOD: November 2024
CENTERS: All Centers
RENDERING PROVIDERS: All Rendering Provid...

+ Add Filter 🔍 🔄 Update

MEASURE ANALYZER

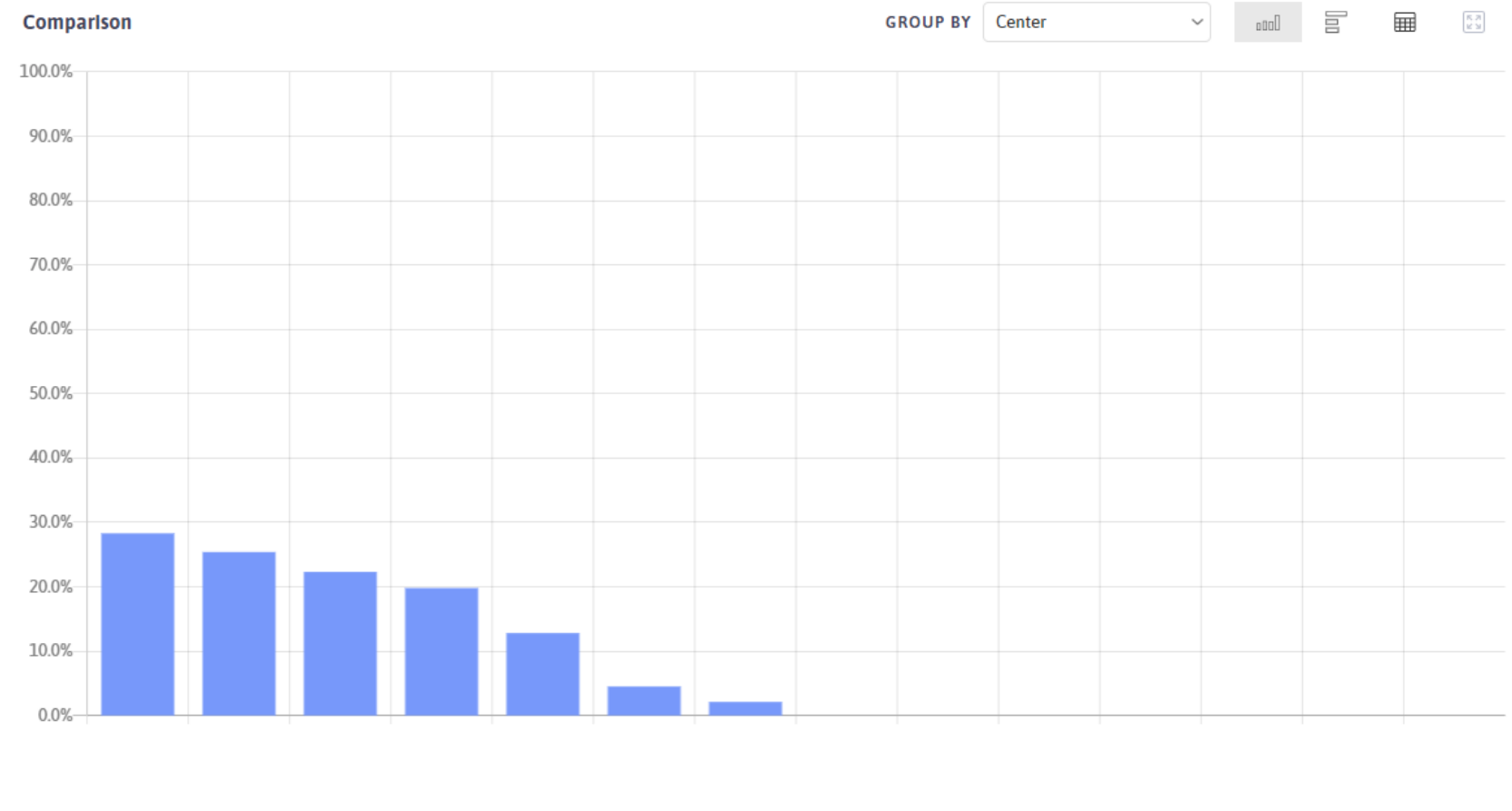
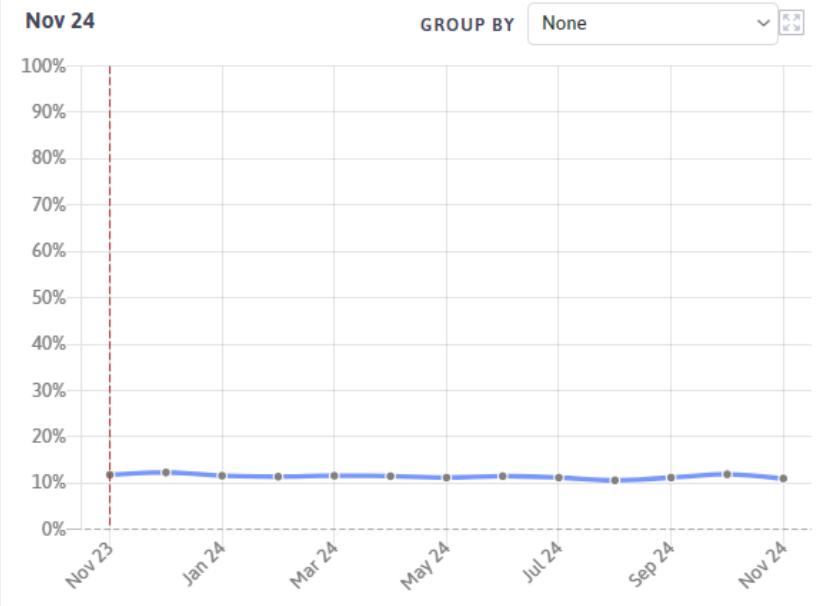
DETAIL LIST

VALUE SETS

11.0% ↓ -0.8% Nov 23

5,362 / 48,603
20,462 Exclusion(s)

[Create Target](#)



Who's *cancelling* appointments? MT

Canceled Appointments <24 hrs MEASURE FILTER + Add Filter Update

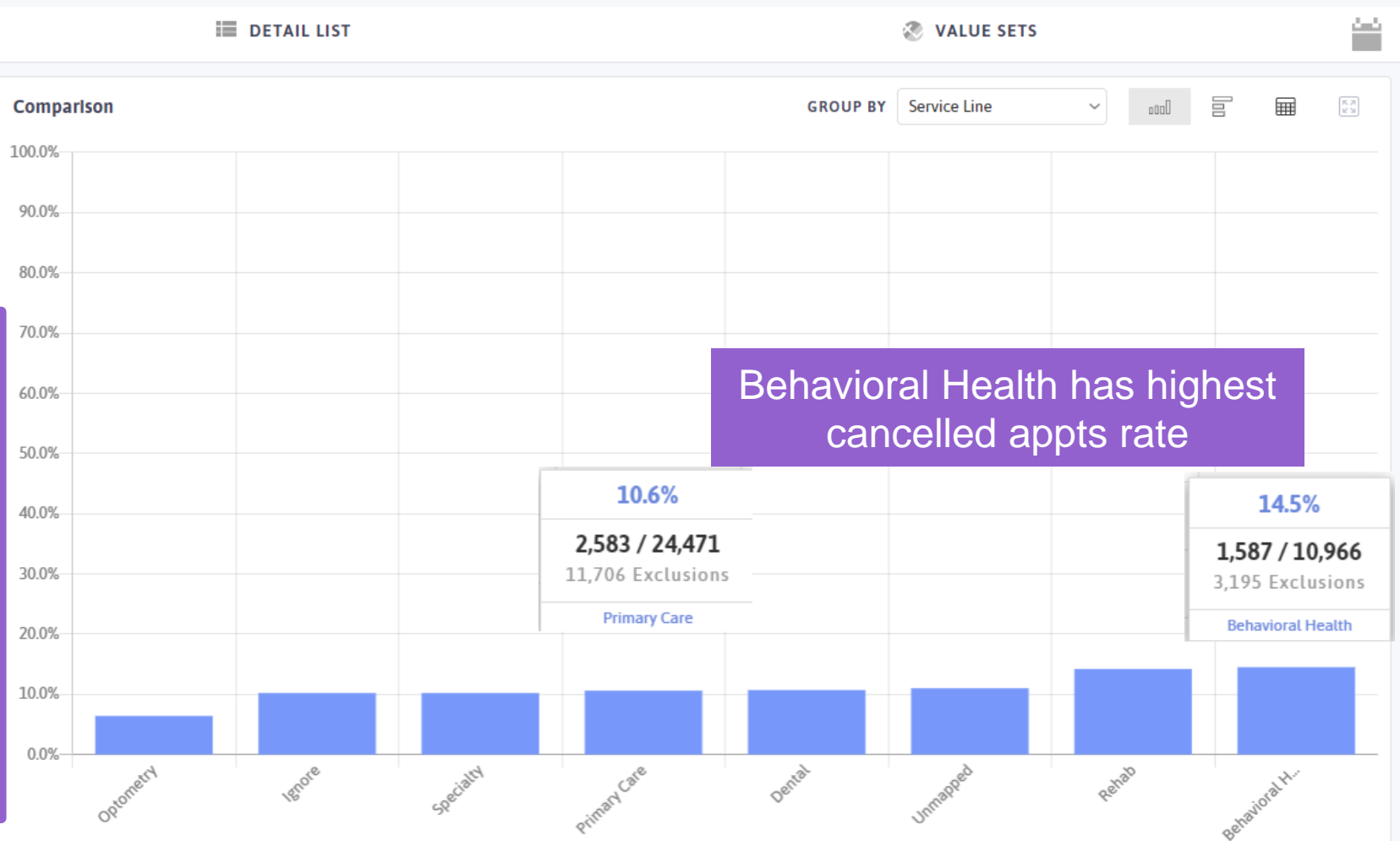
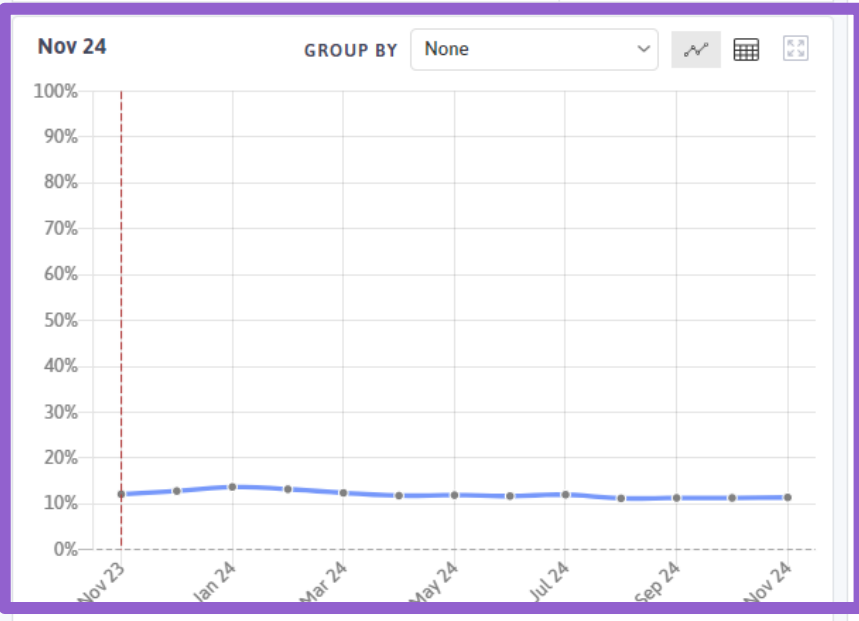
PERIOD: **November 2024** CENTERS: **All Centers** RENDERING PROVIDERS: **All Rendering Provid...**

MEASURE ANALYZER

11.4% ↓ -0.7% Nov 23

5,547 / 48,603
20,462 Exclusion(s)

Create Target



Behavioral Health has highest cancelled appts rate

Who's *not* coming in? MT

No Show Appointments
MEASURE

FILTER 1



FILTERS: November 2024

MEASURE ANALYZER

DETAIL LIST

VALUE SETS

10.6%

↓ -0.5%

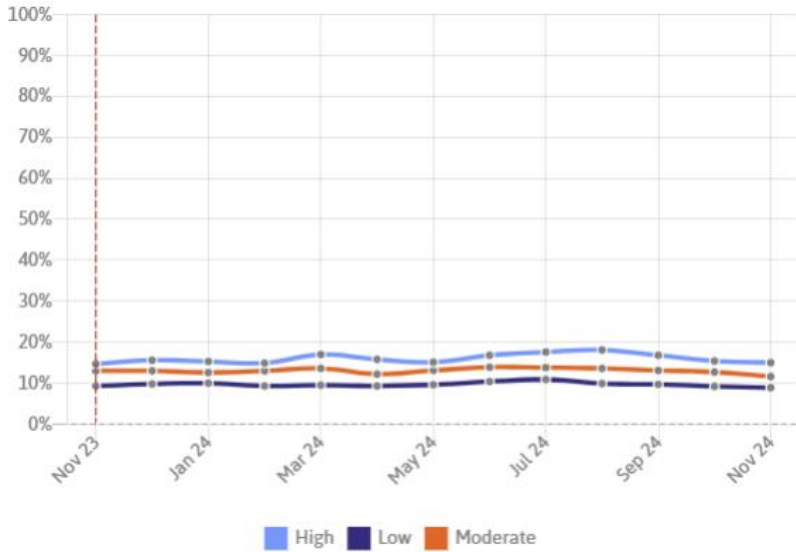
Nov 23

5,117 / 48,173
20,892 Exclusion(s)

Create Target

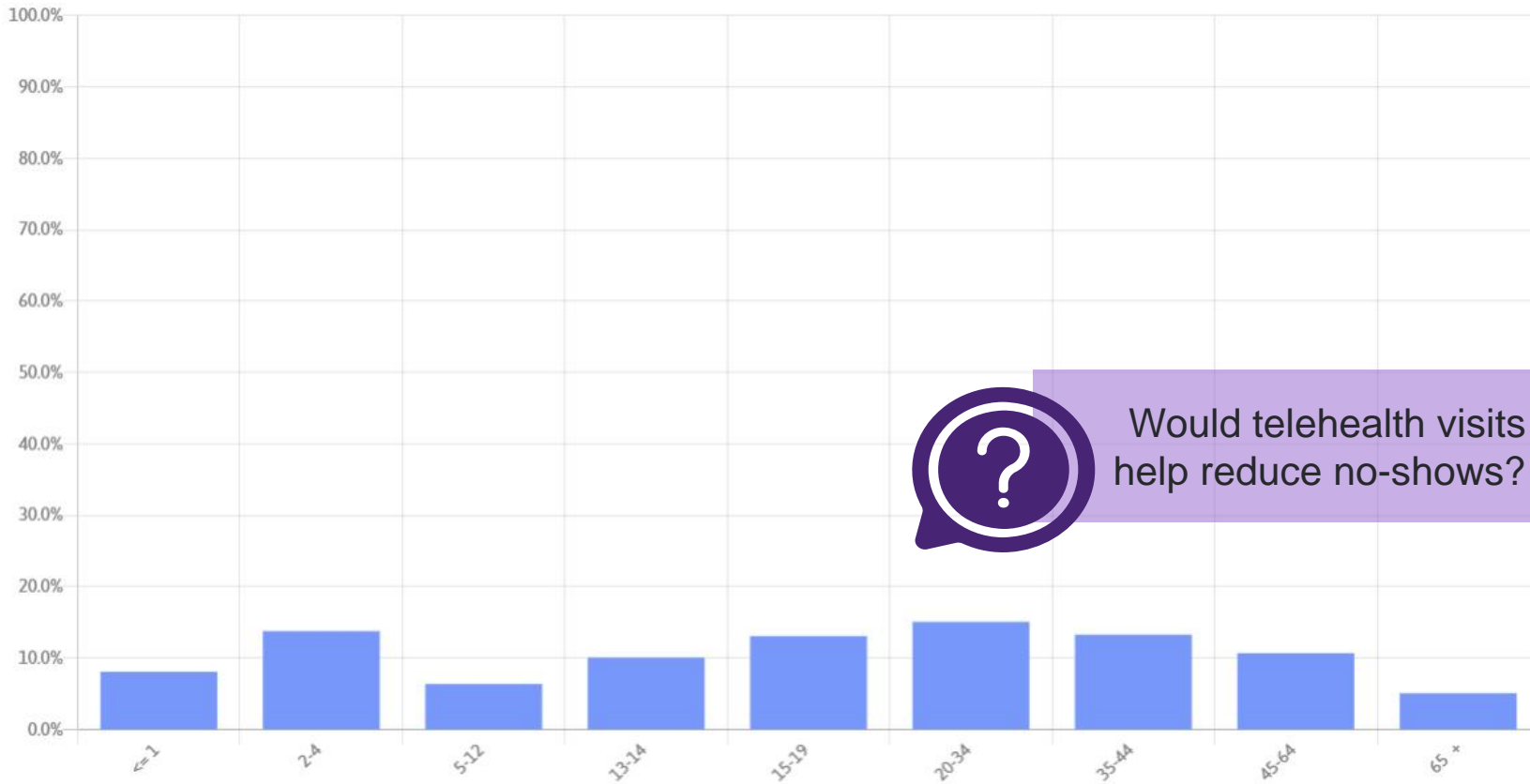
Nov 24

GROUP BY Patient Risk



Comparison

GROUP BY Age



Would telehealth visits help reduce no-shows?



Patient Recall | Rescheduling No Shows

No Show Appointments MEASURE

FILTERS: PERIOD: WE 10/20/24 - 10/26/24 | RENDERING PROVIDERS: All Rendering Provid...

Year | Quarter | Month | Trailing Year | **Week** | Day

WE 10/20/24 - 10/26/24
WE 10/13/24 - 10/19/24
WE 10/06/24 - 10/12/24
WE 09/29/24 - 10/05/24
WE 09/22/24 - 09/28/24
WE 09/15/24 - 09/21/24
WE 09/08/24 - 09/14/24
WE 09/01/24 - 09/07/24
WE 08/25/24 - 08/31/24

1. Choose a previous day or week to review.

Excl

3. Export list to use for outreach.

Export Excel
Export CSV
Create Cohort

APPOINTMENT DATE	TIME	STATUS	MAPPED STATUS	TYPE	SCHEDULED DATE	SERVICE LINE	DATE	PROVIDER	LOCATION
10/11/2024	11:30	N/S	No Show	NP	8/21/2024	Primary Care			
10/11/2024	09:30	N/S	No Show	NP	6/17/2024	Primary Care			
10/11/2024	09:30	N/S	No Show	NP	8/23/2024	Primary Care			
10/21/2024	11:30	N/S	No Show	NP	8/21/2024	Primary Care			
10/11/2024	14:30	N/S	No Show	NP	10/3/2024	Primary Care			
10/18/2024	14:30	N/S	No Show	NP	8/19/2024	Primary Care			
10/9/2024	14:30	N/S	No Show	NP	8/20/2024	Primary Care			
10/17/2024	09:30	N/S	No Show	NP	8/29/2024	Primary Care			
10/22/2024	14:30	N/S	No Show	NP	8/29/2024	Primary Care			

1 to 9 of 582

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Do you have a workflow to reschedule No-Show or last-minute Cancellations?

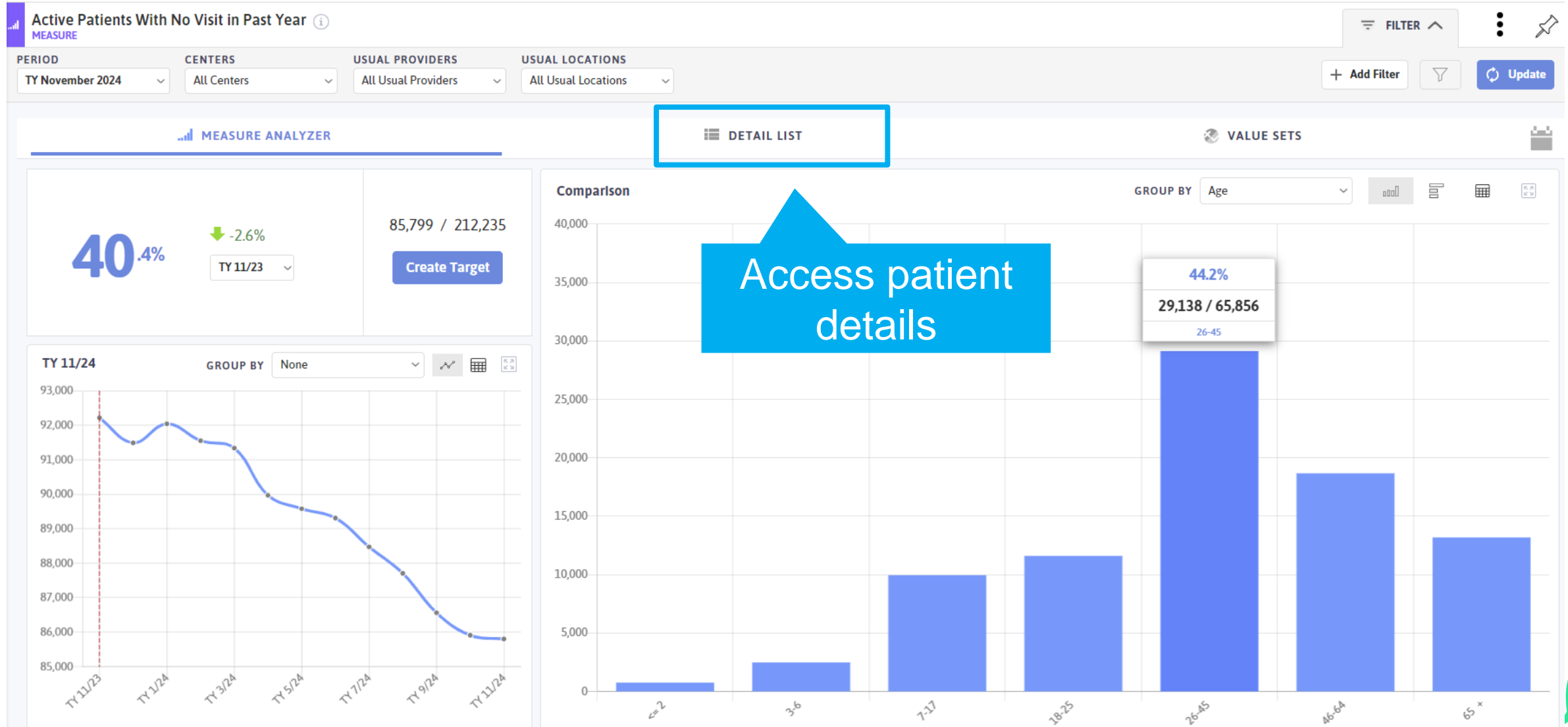


Appointment Measures

Measure Name	Description
Appointments per Day	The average number of appointments scheduled per day (on days where appointments were scheduled).
Canceled Appointments <24 hrs	Appointments that were canceled up to 24 hours prior to the visit or the same day as the visit was scheduled to occur.
Same Day Appointments	All appointments scheduled on the same day as the appointment occurred.
Walk In Appointments	All appointments not scheduled in advance.
No Show Appointments	All appointments patient did not keep, without advance notice.
Alert Closure – Point of Care	POC Alerts closed within the same week as the kept appointment.



Active Pts With No Visit in the Past Year | MT



Active Patients With No Visit in the Past Year

Active Patients With No Visit in Past Year MEASURE FILTER

FILTERS: TY October 2024

MEASURE ANALYZER DETAIL LIST VALUE SETS

Search Patients ...

All Num

Toggle to Num and filter to those with No Next Appointment

MOST RECENT ENCOUNTER			NEXT APPOINTMENT		NUM
DATE	PROVIDER	LOCATION	DATE		
5/12/2023					Y
5/30/2023					Y
4/18/2023					Y
4/18/2023					Y
3/24/2023					
4/13/2023					
4/18/2023					
7/28/2023					
7/18/2023					
4/21/2023					
6/21/2023					
3/27/2023					
3/23/2023					

1 to 13 of 13,041

SAVED COLUMNS

No Date
After
Before
On
No Date
In range

Key Filtering Considerations

- Filters based on visits/services provided (Rendering Provider/Location, Service Line) will **NOT WORK** on this measure because those filters only look at qualifying visits in the last 12 months.
- Patient-level filters (like age, SDOH, or Usual Provider) will **WORK**.

UDS Qualifying Encounters

UDS Qualifying Encounters MEASURE FILTER + Add Filter Update

PERIOD: TY October 2024

RENDERING PROVIDERS: All Rendering Provid...

RENDERING LOCATIONS: All Rendering Locati...

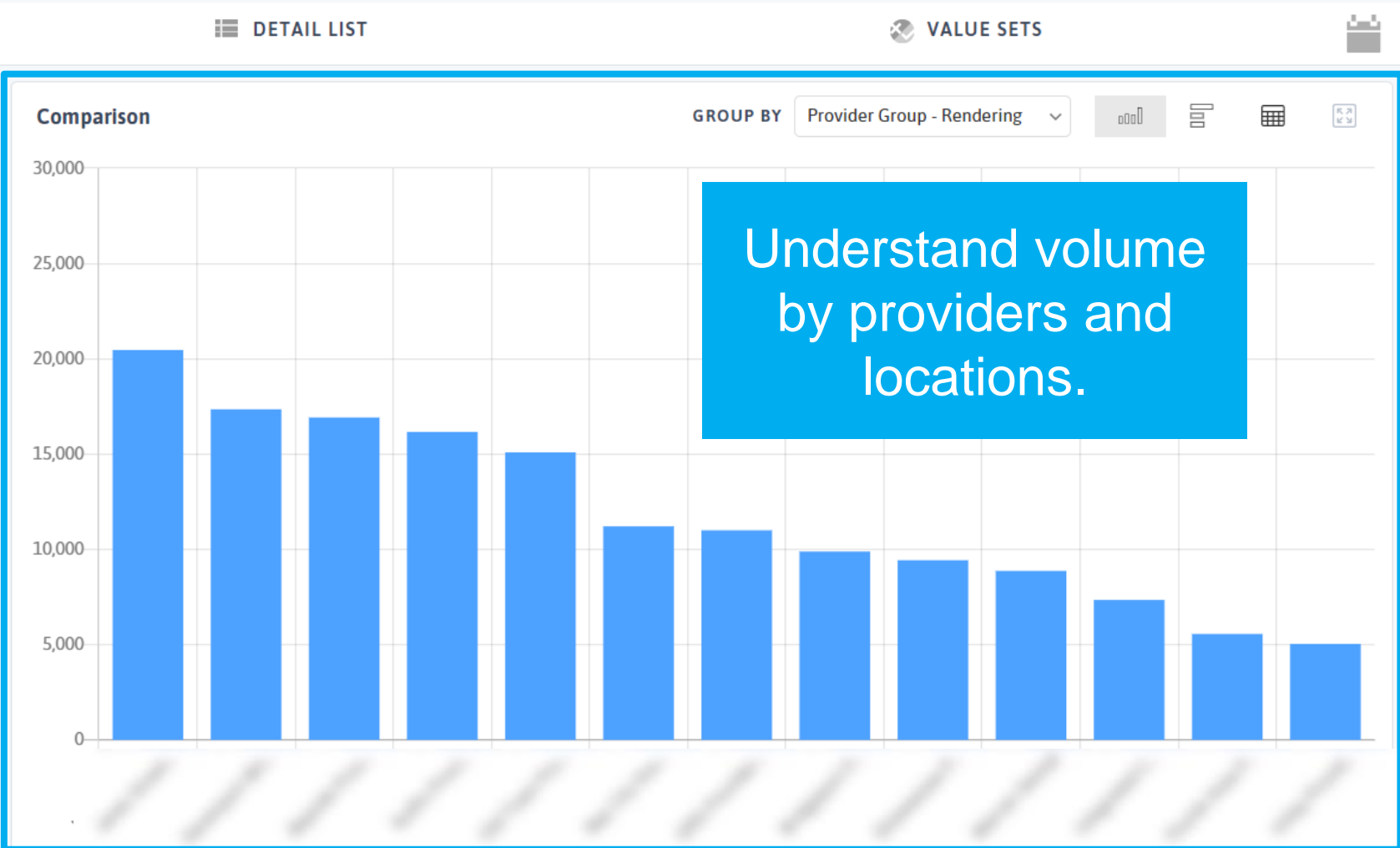
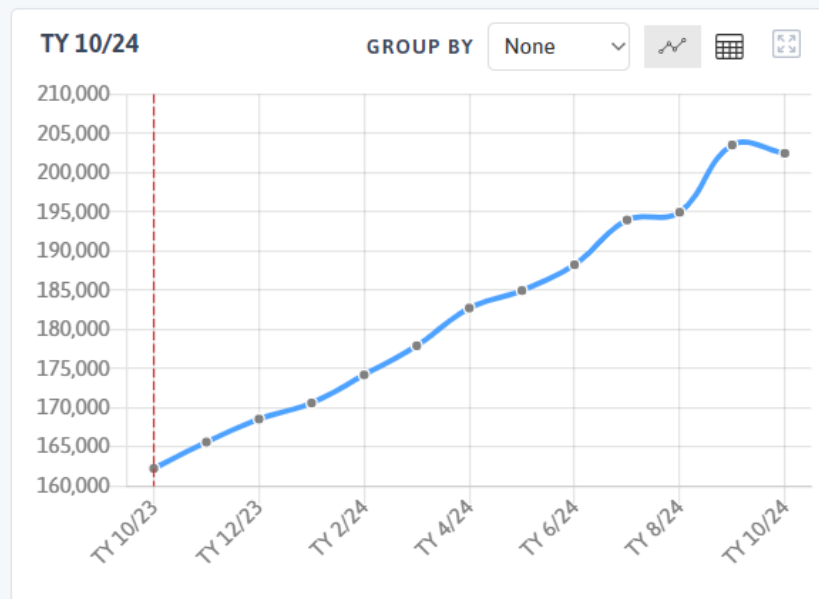
MEASURE ANALYZER

202,474
Count of Encounters

↑ 40,237

TY 10/23

Create Target



Understand volume by providers and locations.

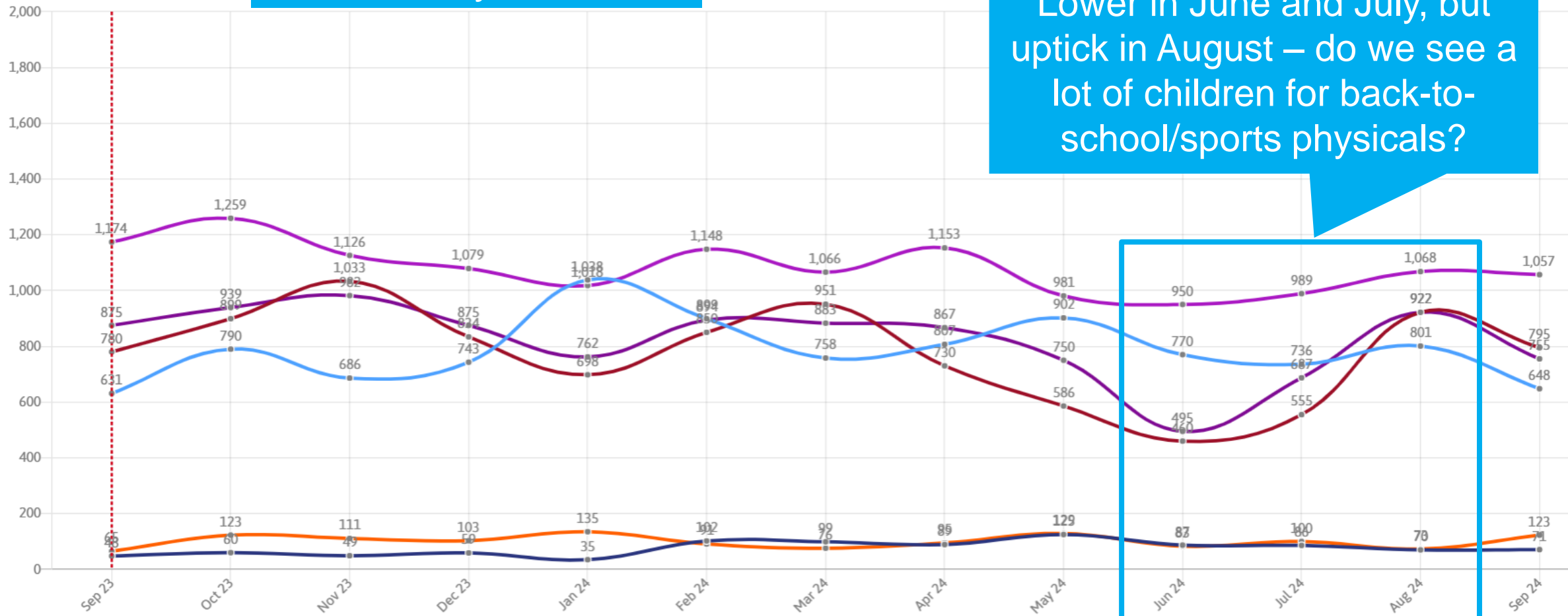
Visit Trends by Rendering Provider

Use Quarter/Month periods to explore seasonality in trends

UDS Qualifying Encounters



Lower in June and July, but uptick in August – do we see a lot of children for back-to-school/sports physicals?



Most Recent Visit | MT

Most Recent Visit (All) MEASURE

FILTER 1

FILTERS: TY November 2024

MEASURE ANALYZER

DETAIL LIST

VALUE SETS

212,853 ↓ -1,996
Patients

TY 11/23

Create Target

TY 11/24

GROUP BY None



Comparison

GROUP BY Last Encounter Time Frame



Most Recent Visit | Identify Patients

Most Recent Visit (All) MEASURE

PERIOD: TY November 2024

RENDERING PROVIDERS: All Rendering Provid...

LAST ENCOUNTER TIME FRAME: 3 selected

MEASURE ANALYZER

Search Patients ...

DETAIL LIST

VALUE SETS

Reset Columns

SAVED COLUMNS

RISK	SCORE	LEV... ↓	TOTAL QUAL ENC 3 YRS	DATE	SIT	MOST RECENT BEHAVIORAL HEALTH V...	MOST RECENT DENTAL VISIT	MOST RECENT S
						DATE	LOCATION	COUNT
14	Moderate		12	10/3/2023	12			
14	Moderate		4	1/13/2023	4			
13	Moderate		3	10/3/2023	3			
14	Moderate		17	1/12/2022	1	6/16/2022		16
13	Moderate		3	8/24/2022				
10	Moderate		11	10/4/2022				
10	Moderate		15	10/4/2022				
10	Moderate		1	6/16/2022				

Where were the patients lost?
Use the detail list to identify number of visits at each service line.



New Patient Measures

New (Service Line) Patients

- Understand individual service line growth.
- Answers the question:
 - *Of my (service line) patients, who is new to the (service line) this year?*
- Use Case:
 - Individual service line director reviews growth and plans for new staffing or resources within department.

New Patient Entry Through (Service Line)

- Understand where net new patients are first accessing care.
- Answers the question:
 - *Of my new (service line) patients, who are also new to the practice?*
- Use Case:
 - Operations Director, Marketing Director, and CEO review for overall population growth and impact of marketing campaigns.



New Primary Care Patients | MT

New Primary Care Patients
MEASURE

FILTER 1

FILTERS: TY November 2024

MEASURE ANALYZER

DETAIL LIST

VALUE SETS

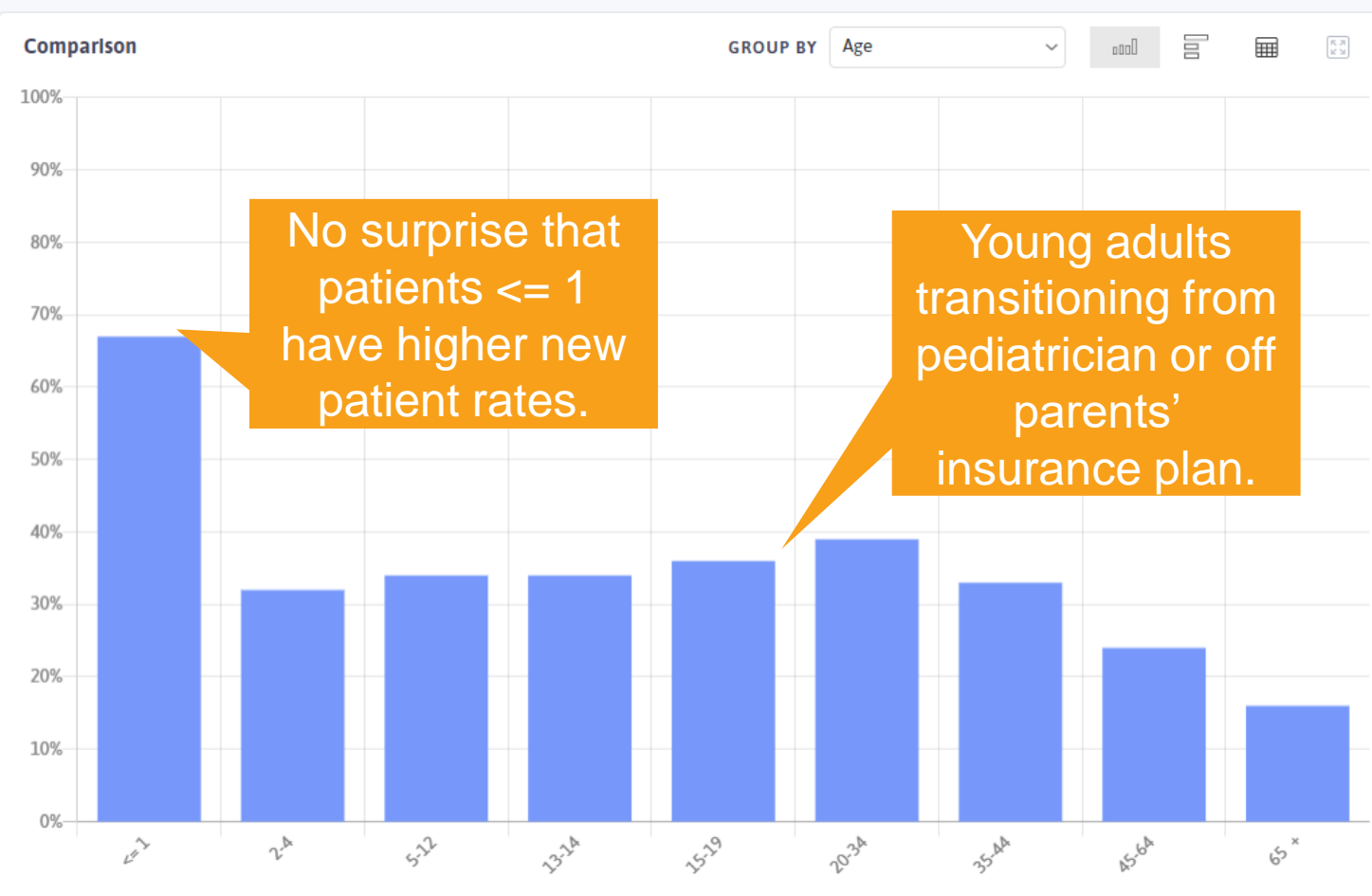
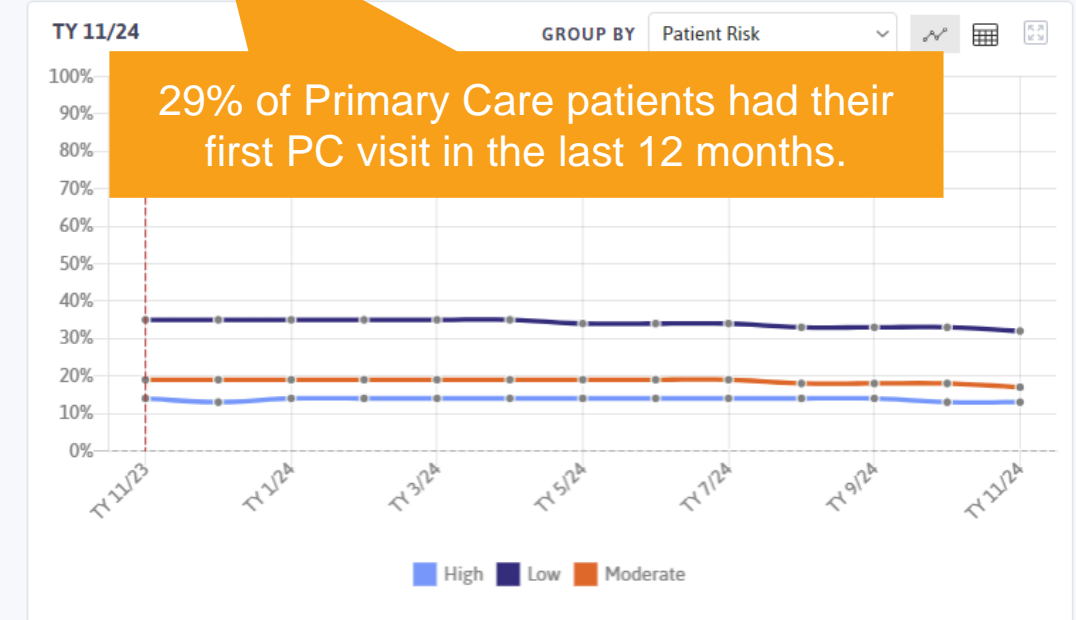
28,792 / 99,303

29%
↓ -3%TY 11/23

70,511 Gaps

Create Target

SELECTED	29%
Center Avg	28.5%
Network Avg	29.0%
Best Center	48.0%



Service Line Measures

Measure Name	Description
New Primary Care Patients	Patients new to the Primary Care service line in the measurement period.
New Behavioral Health Patients	Patients new to the Behavioral Health service line in the measurement period.
New Dental Patients	Patients new to the Dental service line in the measurement period.
New Optometry Patients	Patients new to the Optometry service line in the measurement period.
New Specialty Patients	Patients new to the Specialty service line in the measurement period.
New Patient Entry Through Primary Care	Patients new to the Primary Care service line AND new to the practice in the measurement period.
New Patient Entry Through Dental	Patients new to the Dental service line AND new to the practice in the measurement period.
New Patient Entry Through Behavioral Health	Patients new to the Behavioral Health service line AND new to the practice in the measurement period.
New Patient Entry Through Optometry	Patients new to the Optometry service line AND new to the practice in the measurement period.
New Patient Entry Through Specialty	Patients new to the Specialty service line AND new to the practice in the measurement period.



Care Management Background



Key Elements of Care Management



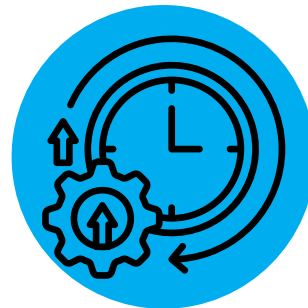
Identify & engage
with patients at high risk



Coordinate care
with patients, caregivers,
and external resources

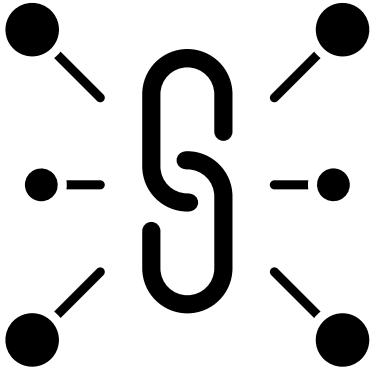


Health assessments
to identify problems that
can be addressed

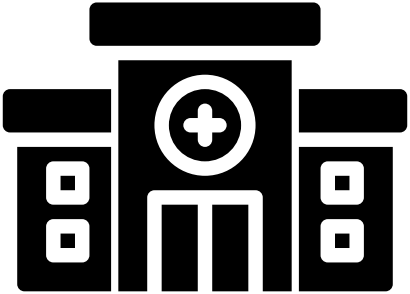


Respond & react
to changes in patients'
conditions

Goals of Care Management



Improve Care Coordination



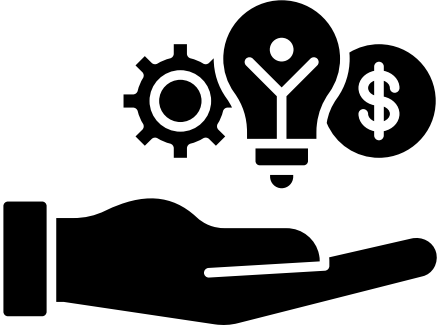
Reduce Hospitalizations



Reduce Costs

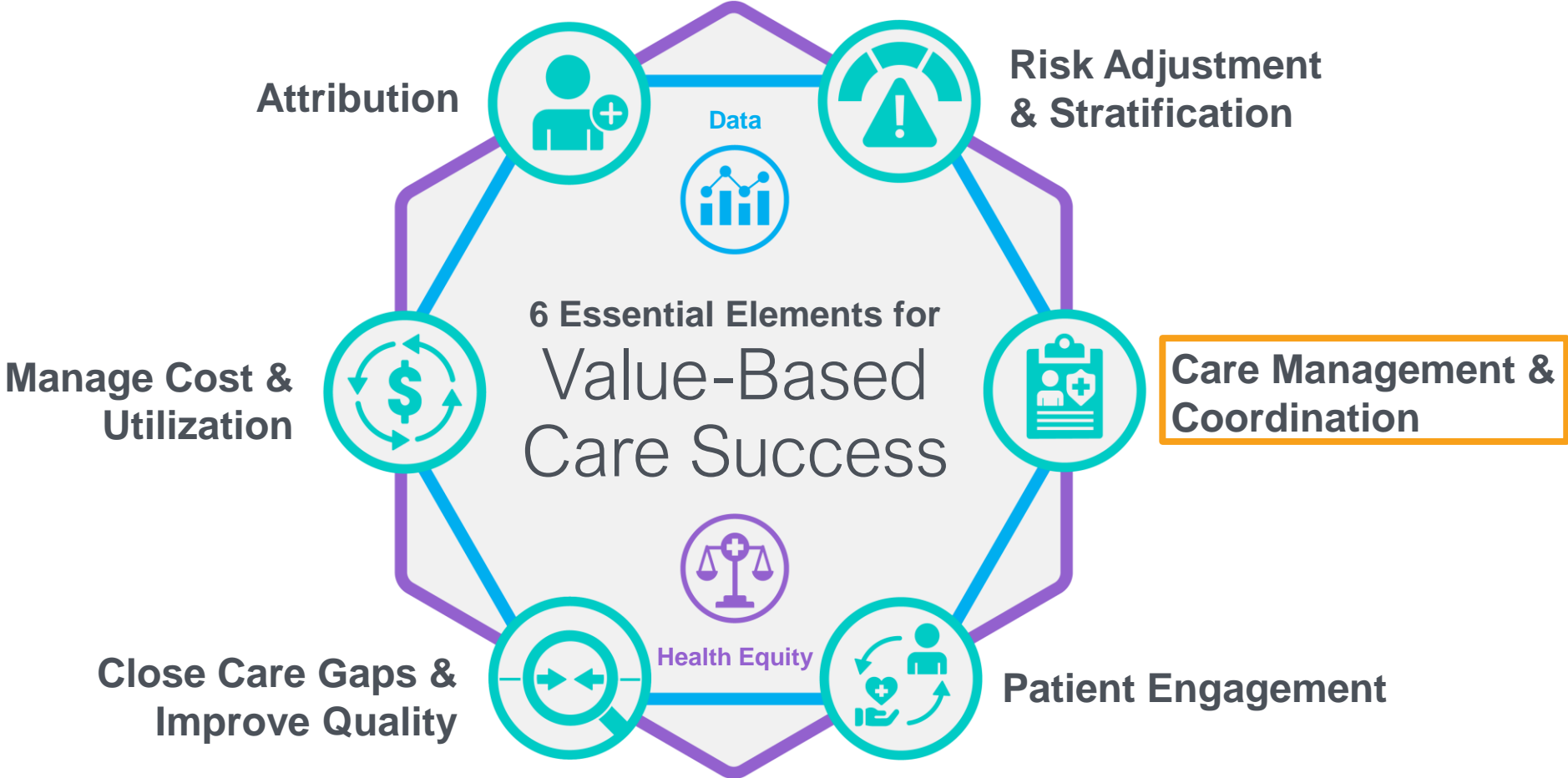


Increase Patient Satisfaction



Optimize Resource Utilization

Essential Elements



VBC & Care Management Highlight

Medicare Chronic Care Management is designed to drive improved health outcomes among patients with multiple chronic conditions. CCM offers **monthly reimbursement per each enrolled CCM patient.**

Studies have shown that CCM both improves patient outcomes and reduces costs:

Patient Outcomes

- Hospitalizations reduced by nearly 5%
- ED visits reduced by 2.3%
- Preventative care E&M Encounters increased by 8%

Reduced Costs

- Taxpayers save: \$74 (gross) and \$30 (net), per patient, per month when patients are enrolled for at least a year
- Revenue for providers: Fee-For-Service + Shared Savings earn \$348 per year, per beneficiary



What aspects of your care management program are working well?



What are the greatest barriers or challenges your practice faces in your care management program?



Identifying Patients for Care Management / Appointments

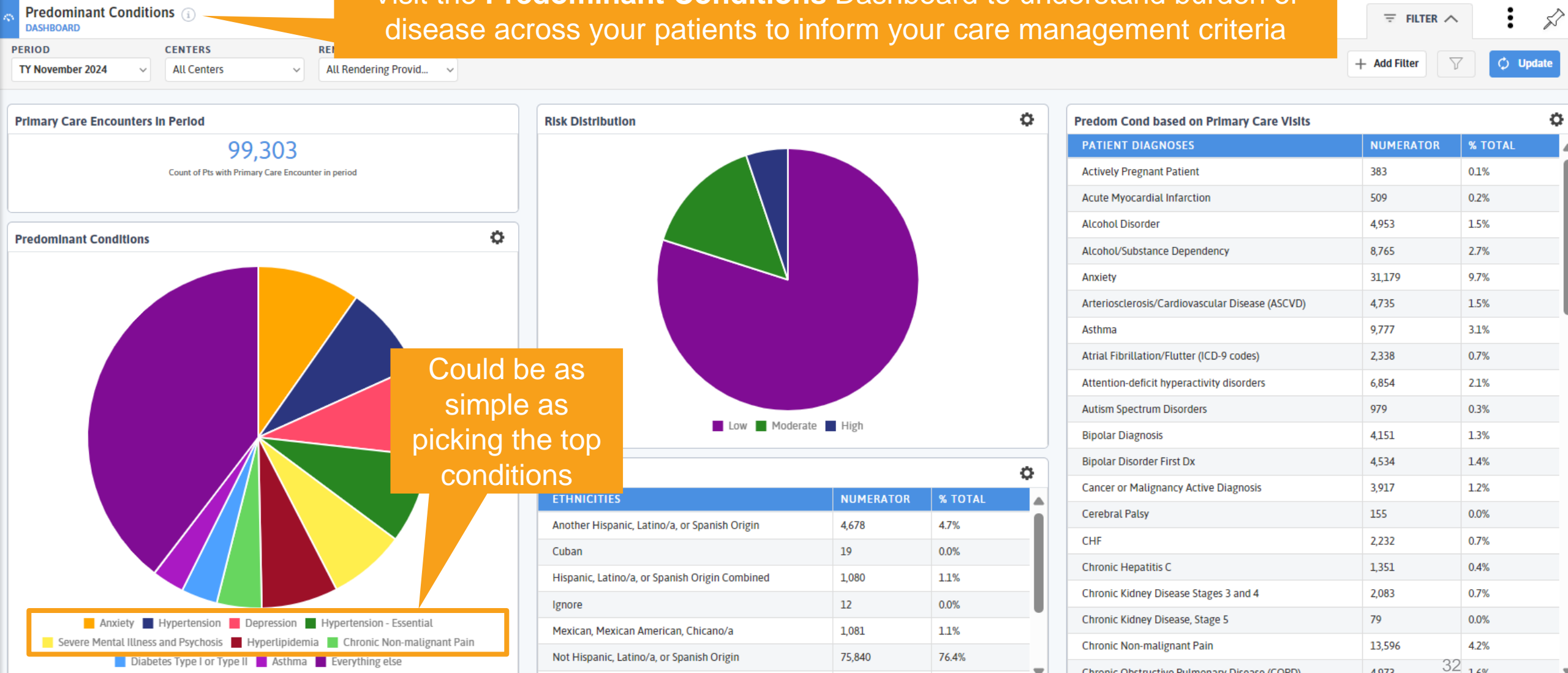


What criteria are you using to identify patients for care management or to prioritize for appointments?



Determine Care Management Criteria | MT

Visit the **Predominant Conditions** Dashboard to understand burden of disease across your patients to inform your care management criteria



Could be as simple as picking the top conditions

- Anxiety
- Hypertension
- Depression
- Hypertension - Essential
- Severe Mental Illness and Psychosis
- Hyperlipidemia
- Chronic Non-malignant Pain
- Diabetes Type I or Type II
- Asthma
- Everything else

Patient Volume & Comparison | MT

Example: Select Diabetes and Hypertension diagnoses in the filter for an AND; use the comparison chart to filter for an OR

MEASURE ANALYZER

PERIOD: TY November 2024

CENTERS: All Centers

RENDERING PROVIDERS: All Rendering Provid...

PATIENT DIAGNOSES: 2 selected

FILTER

+ Add Filter

Update

8,059

Nummator

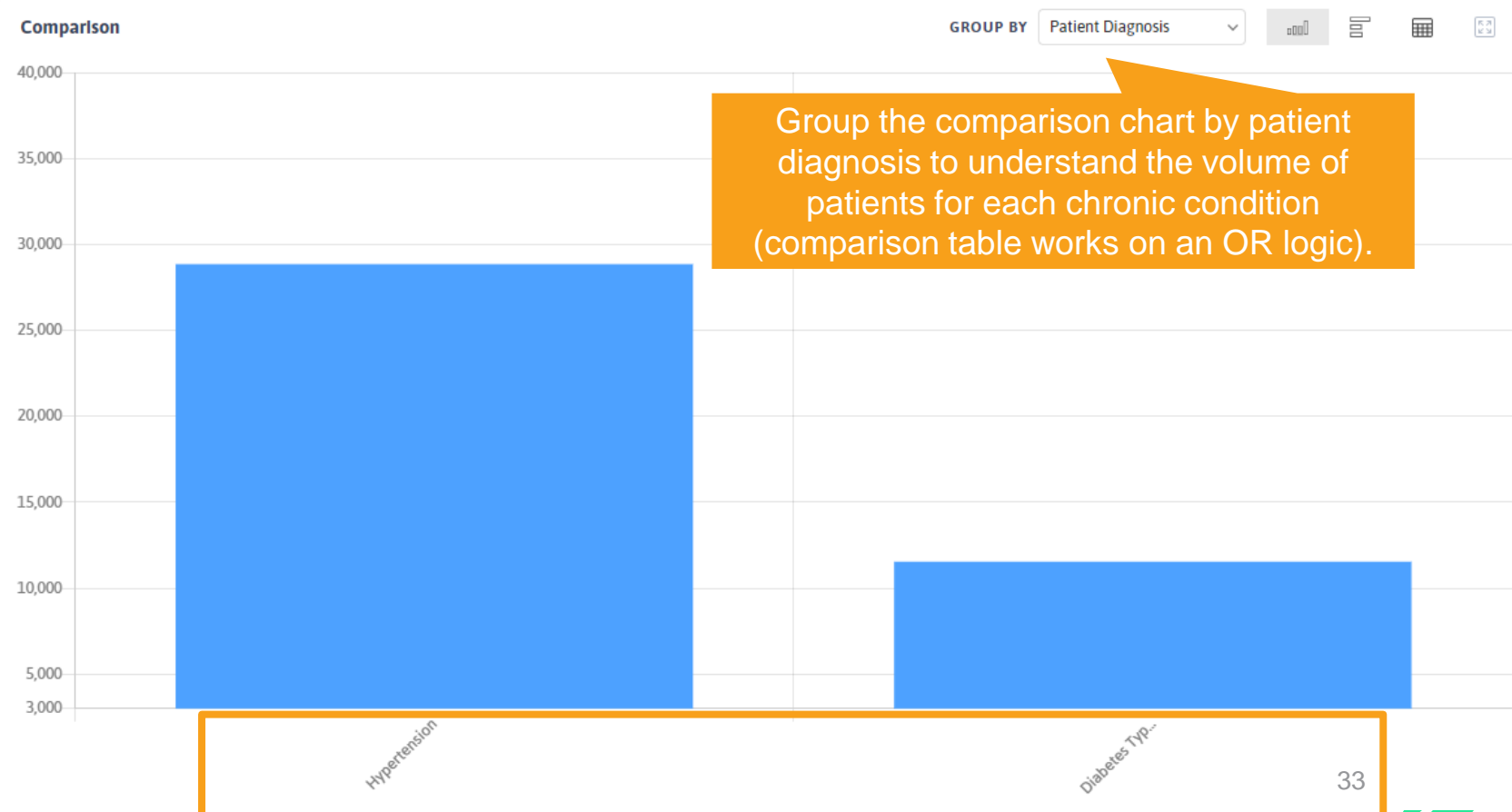
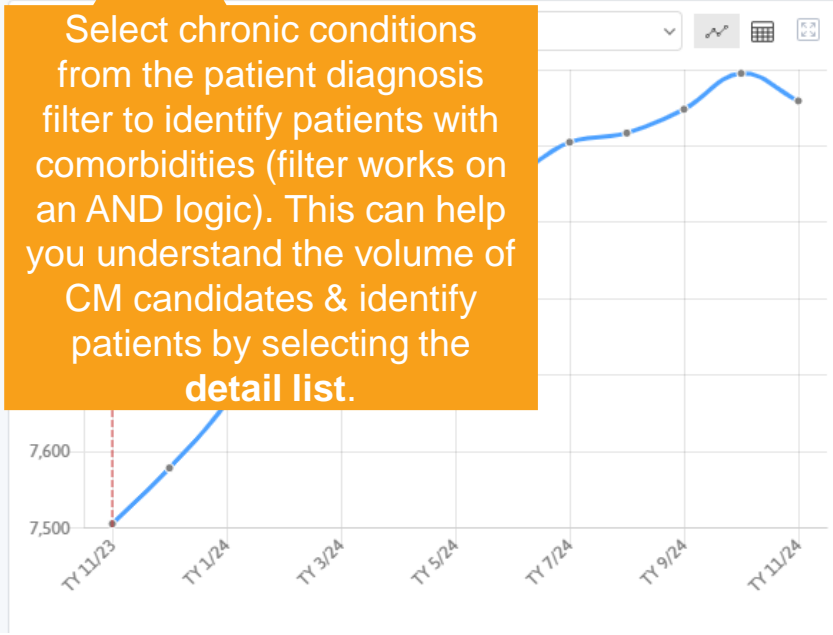
↑ 553

TY 11/23

8,394

Create Target

Select chronic conditions from the patient diagnosis filter to identify patients with comorbidities (filter works on an AND logic). This can help you understand the volume of CM candidates & identify patients by selecting the detail list.



Group the comparison chart by patient diagnosis to understand the volume of patients for each chronic condition (comparison table works on an OR logic).

Hypertension

Diabetes Typ...

33



Identify Patients | Risk Registry

Risk Registry REGISTRY

VISIT DATE RANGE: 08/01/2022-08/01/2023 | RENDERING PROVIDERS: All Rendering Provid...

FILTER + Add Filter Update

REGISTRY | VALUE SETS | SAVED COLUMNS

Search Patients ...

DEMOGRAPHICS >			RISK	PREVIOUS RISK	DIABETES DX		HTN DX		HYPERLIPIDEMIA DX		CHF DX		CAD DX	
NAME	MRN	AGE	LEV...		DATE	CODE	DATE	CODE	DATE	CODE	DATE	CODE	DATE	CO
Edell, Yajaira	1100181	25	High		48.00	11/5/2021	E10.21	7/12/2022	I12.9				7/12/2022	I24
Buescher, Chelsea	1100247	16	High		36.00	9/15/2021	E10.21	9/26/2021	I12.9				4/20/2021	I24
Scozzafava, Jamaal	1100286	1	High		39.00	4/21/2022	E10.21							
Shinney, Dino	1101394	59	High		40.00	6/20/2022	E10.321	6/20/2022	I11.0				9/26/2021	I24
Shellman, Adelia	1101434	10	High		47.00	2/22/2023	E10.21	3/20/2022	I12.9					
Puig, Len	1101438	12	High		39.00	2/12/2023	E10.21	2/12/2023	I11.0				12/10/2022	I24
Fruin, Ezequiel	1101442	47	High		40.00	11/29/2022	E10.21	11/7/2022	I11.0				11/7/2022	I24
Corti, Gary	1101483	34	High		42.00	7/9/2022	E10.21	7/19/2022	I11.0					
Vongkhamchanh, Marilu	1101486	11	High	41.00	High	41.00	11/24/2022	E10.21	12/24/2021	I11.0			12/24/2021	I24
Lengerich, Maximo	1101492	3	High	35.00	High	35.00	6/23/2022	E10.22	6/23/2022	I11.0				
Candee, Jacque	1101502	6	High	43.00	High	43.00	2/11/2021	E10.21	7/28/2022	I11.0			7/28/2022	I24
Benites, Dorsey	1101509	20	High	40.00	High	40.00			12/1/2022	I10			12/1/2022	I24
Huschle, Francisca	1102605	2	High	37.00	High	37.00	9/7/2022	E10.21	9/16/2022	I10			9/7/2022	I24
Gembler, Mandy	1102656	9	High	45.00	High	45.00	9/25/2021	E10.21	9/25/2021	I11.0			9/25/2021	I24
Cirelli, Mindy	1102675	0	High	35.00	High	35.00	3/18/2022	E10.21	9/23/2022	I10			10/25/2021	I24
Melland, Bula	1102676	36	High	42.00	High	42.00	1/7/2023	E10.321	1/7/2023	I12.9				

1 to 16 of 130

Demo data | Page 1 of 9

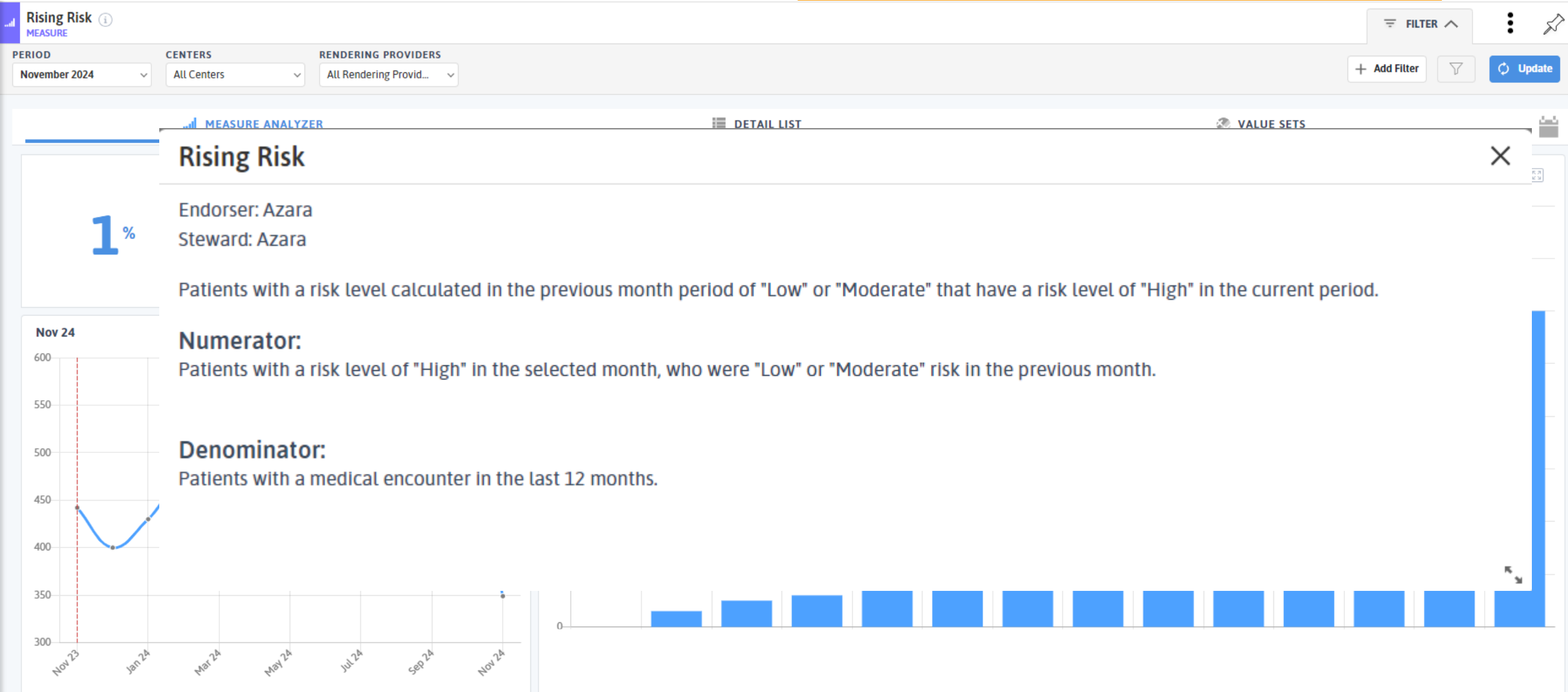
Filter to High-Risk to identify patients for care management

Search...

- (Select All)
- (Blanks)
- High
- Low
- Moderate

Rising Risk Measure

Use the Rising Risk measure to identify patients experiencing acuity in their care needs. Engage patients before conditions/circumstances worsen.



Detail List | Identify Patients

Rising Risk
MEASURE

PERIOD: June 2023
RENDERING PROVIDERS: All Rendering Provid...

MEASURE ANALY... **DETAIL LIST**

Search Patients ...

ALL **Num** Measure Invest...

VALUE SETS

Export patient list and provide to scheduling team

Consider enrolling these 39 patients in care management

Select Detail List to identify specific patients

Prioritize patients without upcoming appointments by filtering the *Next Appointment* column in the Detail List

NEXT APPOINTMENT				PREVIOUS RISK			PATIENT RISK		AGE	ASSIGNED CARE MANA	
LOCATION	DATE	PROVIDER	LOCATION	APPOINTMENT TYPE	NUMERAT...	SCORE	LEVEL	SCORE	LEVEL		
	7/31/23 4:45 pm				Y	6.00	Moderate	8	High	17	Unassigned
	7/28/23 9:00 am				Y	11.00	Moderate	13	High	61	Unassigned
					Y	8.00	Moderate	13	High	36	Unassigned
	7/31/23 10:15 am				Y	10.00	Moderate	12	High	60	Unassigned
	7/31/23 9:00 am				Y	9.00	Moderate	12	High	63	Unassigned
	7/28/23 9:00 am				Y	11.00	Moderate	13	High	54	Unassigned
	9/20/23 8:45 am				Y	9.00	Moderate	16	High	28	Unassigned
					Y	4.00	Moderate	7	High	11	Unassigned
					Y	13.00	Moderate	14	High	66	Unassigned
					Y	6.00	Moderate	7	High	17	Unassigned
					Y	11.00	Moderate	12	High	34	Unassigned
	8/25/23 3:45 pm				Y	11.00	Moderate	13	High	30	Unassigned
	8/29/23 6:30 pm				Y	8.00	Moderate	12	High	37	Unassigned
	9/27/23 10:00 am				Y	12.00	Moderate	17	High	71	Unassigned
					Y	9.00	Moderate	12	High	59	Unassigned
					Y	4.00	Low	13	High	25	Unassigned
					Y	6.00	Moderate	8	High	19	Unassigned

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Registry | Outreach & Engagement

Diabetes REGISTRY

VISIT DATE RANGE: 10/29/2024-11/27/2024

CENTERS: All Centers

RENDERING PROVIDERS: All Rendering Provid...

Search Patients ...

Filter columns to identify patients to engage in care management or outreach for appointments

Export list to provide to outreach department to initiate engagement

Export Excel

Export CSV

Copy Registry

Reset Columns

SAVED COLUMNS

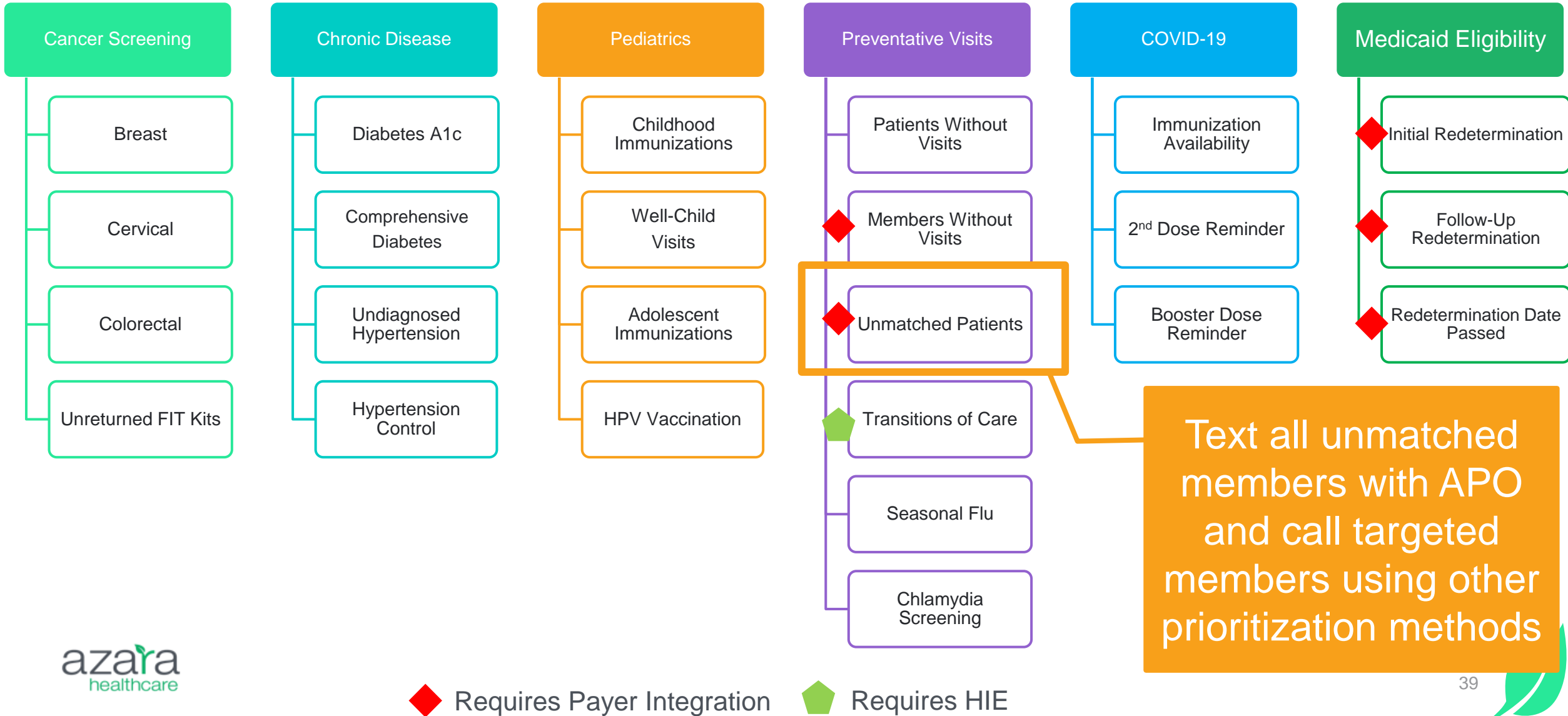
MOST RECENT ENCOUN...		NEXT APPOINTMENT		DIABETES DX		DM MED	A1C	LDL		EGFR			
DATE	DATE ↑	PROVIDER	AGE	DATE	CODE	START DATE	DATE	RESULT	NUMERIC RESULT ▾	MOST RECENT DATE	RESULT	DATE	CODE
11/4/2024			22	6/20/2022	E10.42	10/28/2024	11/4/2024	11.5	11.50	11/4/2024	106	7/24/2023	98979-8
11/14/2024			35	10/9/2020	E11.65	11/14/2024	11/14/2024	9.8	9.80	5/23/2022	145		
10/30/2024			65	6/20/2024	E11.9	11/20/2024	7/30/2024	9.7	9.70	8/12/2024	164	5/15/2024	98979-8
11/8/2024			59	4/27/2024	E11.9	11/8/2024	9/16/2024	13.8	13.80	5/6/2024	86	5/6/2024	98979-8
11/12/2024			41	11/15/2023	E11.3393	1/30/2023	10/23/2024	11.8	11.80	10/23/2024	140		
11/1/2024			72	6/7/2017	E11.22	10/2/2024	8/7/2024	9.1	9.10	8/7/2024	140	3/14/2024	98979-8
11/20/2024			55	8/5/2024	E11.65	8/5/2024	7/31/2024	9.0	9.00	7/31/2024	140	2/20/2024	98979-8
11/19/2024			59	5/29/2020	E11.3293	11/25/2024	11/15/2024	9.5	9.50	11/15/2024	140	11/3/2023	98979-8
11/19/2024			49	11/15/2021	E10.9	11/19/2024	11/19/2024	9.4	9.40	8/18/2022	87	8/18/2022	50210-4
11/25/2024			81	10/24/2024	E11.9	11/4/2024	10/24/2024	13.4	13.40	10/24/2024	140		
11/13/2024			68	1/16/2020	E11.9	5/6/2022	4/12/2022	10.8	10.80	5/6/2022	120	5/6/2022	33914-3
11/13/2024			62	9/25/2024	E11.65	10/10/2024	10/10/2024	12.1	12.10	8/16/2023	83	8/16/2023	50210-4
11/21/2024			44	7/27/2024	E11.65	11/21/2024	7/27/2024	10.7	10.70	10/8/2024	61	10/8/2024	98979-8
10/29/2024			65	10/3/2024	E11.65	10/29/2024	4/18/2023	12	12.00	4/18/2023	56	4/18/2023	88294-4
11/1/2024			42	8/7/2024	E11.65	11/1/2024	10/9/2024	10.9	10.90	2/13/2024	74	7/31/2024	88294-4
11/5/2024			47	9/30/2024	E11.42	11/5/2024	7/25/2024	12.4	12.40	7/25/2024	17	7/25/2024	88294-4

Filter columns to identify patients with A1C >9

Outreach Made Easy! APO



Azara Patient Outreach | Available Campaigns



Prioritize Outreach Methods

PAYER ENROLLMENT & CARE GAPS

All Unmatched Members

- Member Report, Member Match Type Filter

Newly Assigned Members

- Newly Assigned Members measure, Member Match Type filter

Members by Care Gap

- Custom scorecard with plan-calc measures, Member match type filter



Outreach to All Unmatched Members

Pros

Identifies all unmatched members, no one falls through the cracks

Cons

Could be hundreds/thousands of members

Use Case

If smaller number of members, contact everyone

Members REPORT

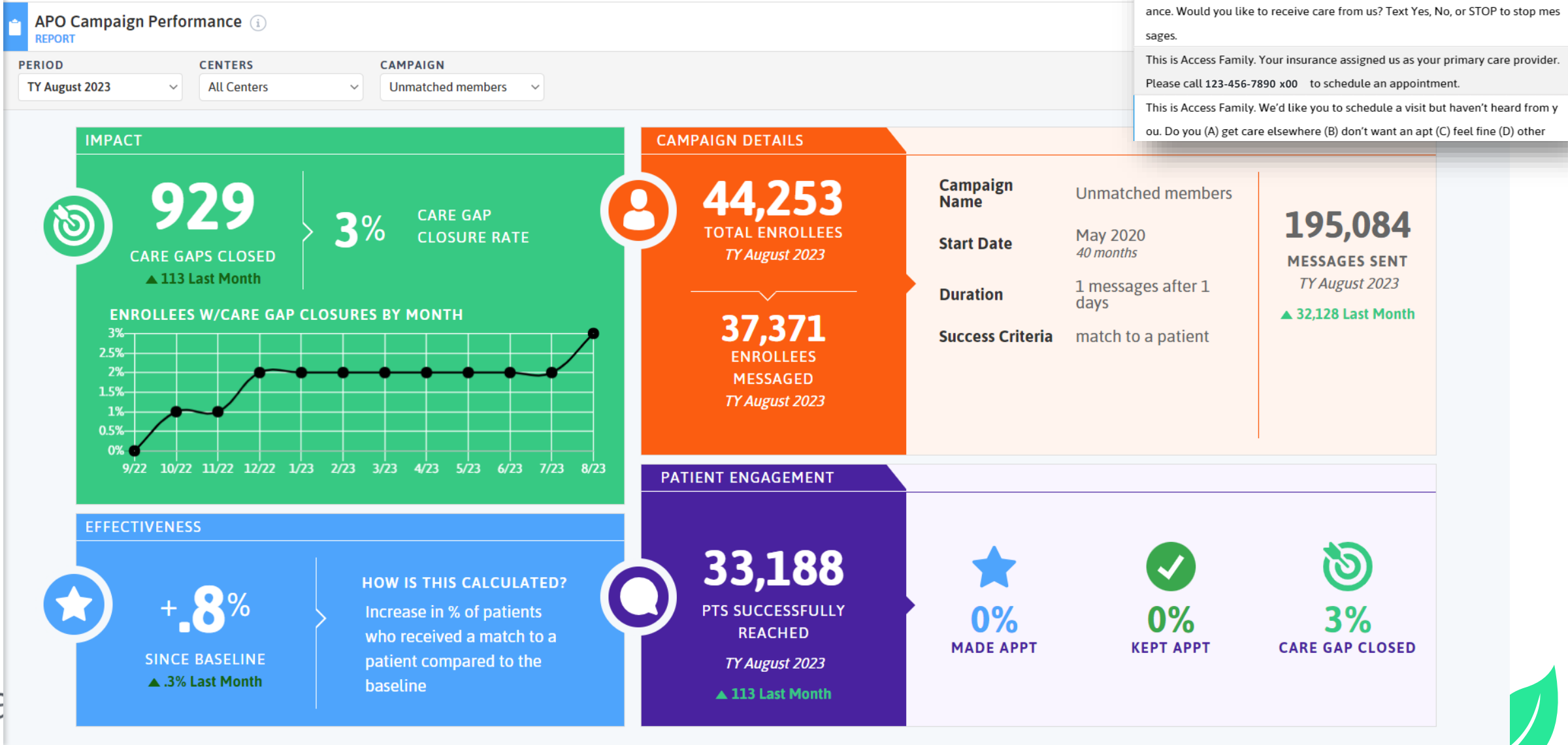
PERIOD: February 2023 | RENDERING PROVIDERS: All Rendering Provid... | PLANS: All Plans | MEMBER MATCH TYPE: Unmatched

SEARCH: Search ... | FILTER: + Add Filter | Update

DEMOGRAPHICS >	MEMBER	ELIGIBIL
NAME	PLAN NUMBER MEDICAID NUMBER MEDICARE NUMBER MRN	HARD/SOFT MATCHED HARD MATCH SOFT MATCH START
Kost, Piper	Plan_08 1218 555 888	N N N 2/25/2023
Brabson, Dovie	AZR Health Plan 1359 555 888	N N N 2/17/2023
Bleecker, Velia	CostPerMember 3477 555 888	N N N 2/28/2023
Pano, Margurite	CostPerMember 70 555 888	N N N 2/20/2023
Knedler, Leisa	AZR Health Plan 761 555 888	N N N 2/13/2023
Maigret, Jose	CostPerMember 1858 555 888	N N N 2/26/2023
Babcock, Mardell	CostPerMember 2638 555 888	N N N 2/21/2023
Vellone, Dale	CostPerMember 4564A 555 888	N N N 2/25/2023
Buanno, Marc	Plan_08 4792 555 888	N N N 2/14/2023
Grubman, Ernie	Plan_08 4983 555 888	N N N 2/15/2023

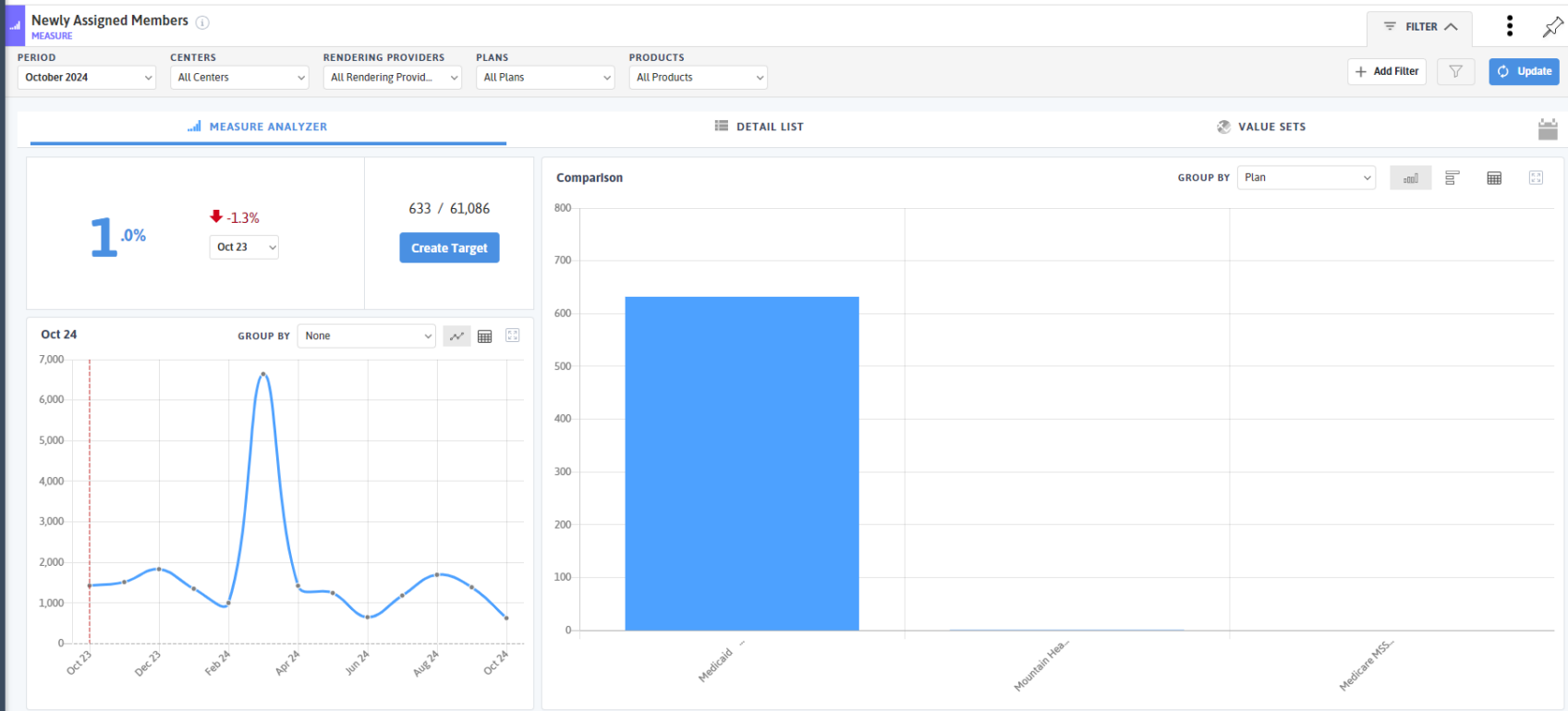
Demo data

Campaign Performance | Unmatched Members




Newly Assigned Members

Pros	Patients may be more likely to engage, have correct contact info
Cons	Still responsible for members assigned previously
Use Case	Targeted outreach for new members, send out “Welcome” letters to those who are unmatched



Unmatched Members by Care Gap

Pros	Can target care gap closure for quality bonuses
Cons	No previous clinical knowledge, only outreaching based on a specific kind of gap
Use Case	Focus on quality measure performance to increase plan-calculated measure performance

MSSP ACO Quality Measures FILT

PERIOD: 2024 CENTERS: All Centers RENDERING PROVIDERS: All Rendering Provid... PLANS: Medicare MSSP ACO + Add Filter

REPORT + CARE GAPS

GROUPING: No Grouping TARGETS: ■ Primary ■ Secondary ■ Not Met REPORT FORMAT

MEASURE	RESULT	TARGET	NUMERATOR	DENOMINATOR	EXCLUSIONS	GAP
① Breast Cancer Screening Ages 50-74 (CMS 125v12)	60.8%	27.6%	1,512	2,486	106	974
① Colorectal Cancer Screening (CMS 130v12)	57.0%	22.6%	2,971	5,212	220	2,241
① Depression Remission at Twelve Months (CMS 159v12)	6.6%	3.1%	33	498	145	465
① Diabetes A1c >9 (CMS 122v11 Modified)	9.8%	32.3%	136	1,392	56	136
① Falls Screening for Future Fall Risk (CMS 139v12)	24.4%	16.8%	1,581	6,470	4	4,889
① Hypertension Controlling High Blood Pressure (CMS165v12)	65.4%	55.4%	2,795	4,272	290	1,477
① Influenza Immunization - Calendar Yr Only (CMS 147v11)	43.3%	17.7%	2,650	6,117	174	3,467
① Screening for Depression and Follow-Up Plan (CMS 2v13)	78.4%	7.1%	5,879	7,500	526	1,621
① Statin Therapy for the Prevention and Treatment of Cardiovascular Disease (CMS 347v7)	77.8%	66.7%	2,773	3,564	176	791
① Tobacco Use: Screening and Cessation (CMS 138v12)	88.6%	25.0%	5,968	6,739	4	771

APO | Colorectal Cancer Screening



Challenges

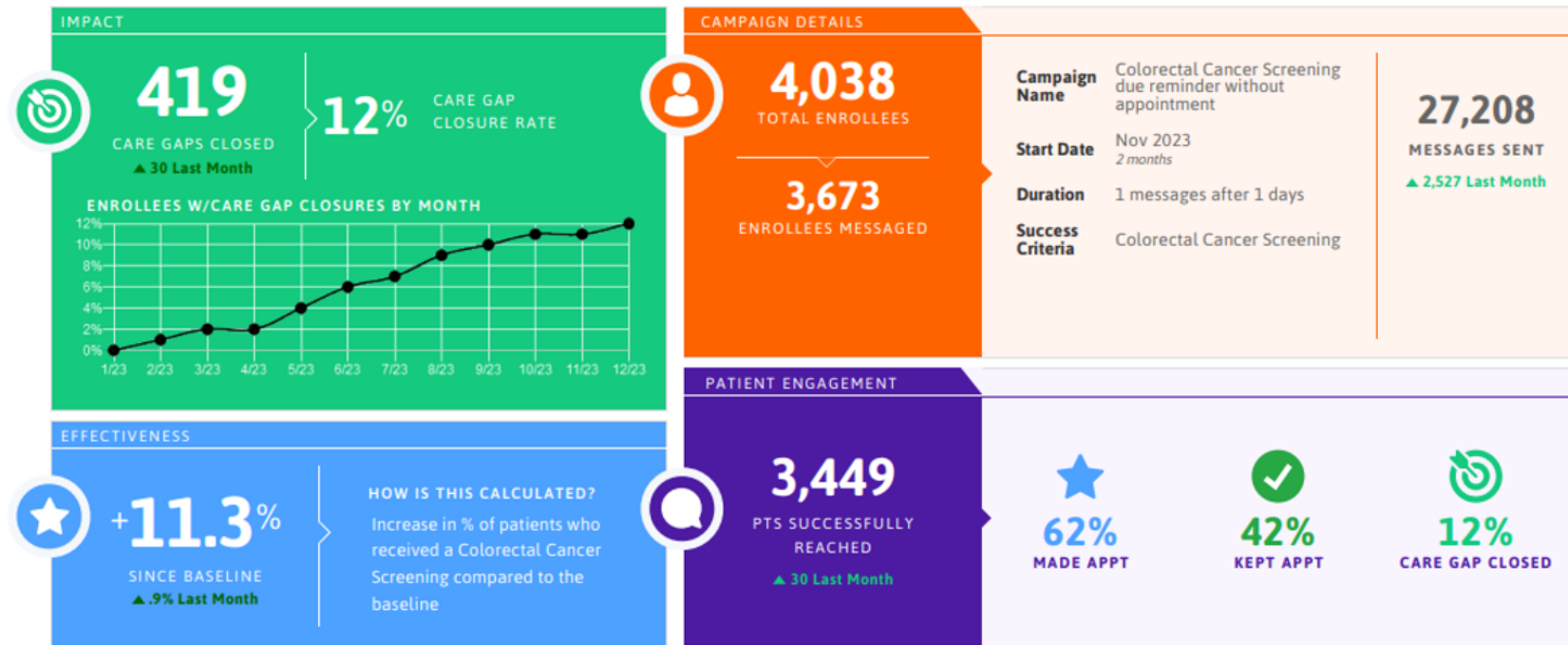
- Colorectal Cancer Screening performance decline due to low FOBT and colonoscopy compliance.
- Measure denominator expanded in 2023 to include patients age 45-49.

Solutions

- Partnered with ExactSciences (Cologuard).
- Used Azara Patient Outreach (APO) to contact and offer patients an at home test kits.
- Patients who opted in, were contacted to arrange the delivery of kits.

Success

- **419 care gaps (12%) closed** since campaign initiation in May 2023.
- Patients requested kits, but did not have 2023 qualifying encounters were scheduled, thus **re-engaging them in care**.
- Out of the patients successfully reached, **62% scheduled an appointment**.



Evaluate Impact of Care Management



Leveraging Cohorts for CM | Use Cases



Identify Patients for Care Management



Facilitate Care Management



Evaluate the Impact of Care Management Efforts



Cohorts

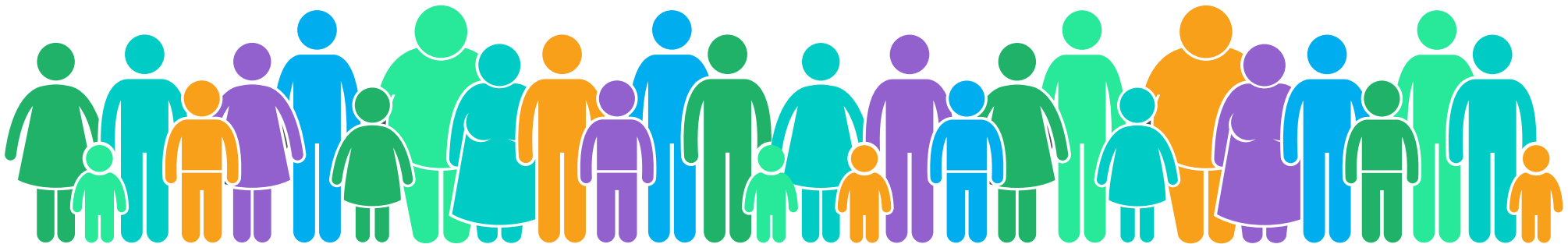


Easy **identification, comparison, or tracking performance**

Helps **measure outcomes** for a specific group of patients defined at one point in time.

Important to track cohorts when measuring success.

- Are the people you're outreaching to coming in?
- Are they receiving annual SDOH screenings?
- Are those enrolled in SMBP seeing improvements in key health outcomes or risk levels?



Patient Cohorts



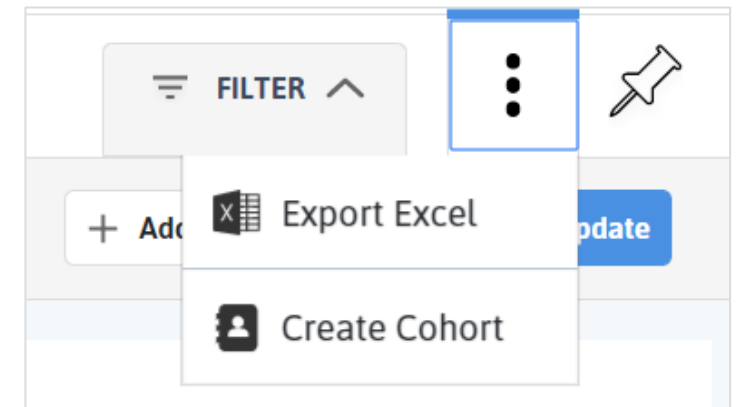
Four ways to create a cohort.

1. Import list of MRNs from a text file.
2. Create from a clinical registry or the detail list in a measure.
3. Request dynamic cohorts be enabled
4. Create a dynamic cohort based on data criteria in EHR. (One-time additional mapping fee).

Cohorts created in DRVS are static; the patient list **will not change** unless manually manipulated

The 'Create Cohort' dialog box contains the following fields and controls:

- NAME:** A text input field with the placeholder text 'Name of my Cohort'.
- DESCRIPTION:** A larger text area with the placeholder text 'This is the description of my cohort'.
- ENABLED:** A toggle switch currently set to 'Active' (green).
- DISPLAY ON PVP:** A toggle switch currently set to 'Yes' (green).
- INCLUDE IN ACM:** A toggle switch currently set to 'No' (green).
- ADD PATIENTS TO COHORT:** A section with instructions: 'Upload a text file of MRNs into this box. Each MRN should have its own line.' It includes a 'Download Sample File' link and a 'Choose File' button.
- Buttons:** 'Cancel' and 'Confirm' buttons at the bottom.



Identify Patients Using Dynamic Cohorts



Enable dynamic cohorts that align with your care management criteria to easily **identify** and **track** patients.

Create Dynamic Cohort

GENERAL | **POPULATION DEFINITION**

DEFINITION
Select the population criteria from the dropdown. The description will appear to the right. Note: once the cohort is created, you will not be able to edit the population criteria.

DESCRIPTION
Patients who have a diagnosis of diabetes and whose most recent hemoglobin A1c lab result is > 9.0%. Patients who are deceased are excluded from the cohort.

SELECT POPULATION CRITERIA *

- DM A1c > 9
- Anxiety**
- Care Management
- CCM
- Chronic Obstructive Pulmonary Disease (COPD)
- Congestive Heart Failure (CHF)
- Depression
- Depression/Anxiety
- Developmental Disorders
- Diabetes
- DM A1c > 8
- DM A1c > 9
- DM A1c Untested
- DSMES
- ER Visit
- Hepatitis C
- High Risk Patients
- HIV
- Hypertension
- Hypertension BP > 140/90
- IP Visit

CRITERIA VISIT
In Past Year

ALLOW DYNAMIC EXIT
If set to 'yes', once a patient no longer meets criteria they will automatically be removed from the cohort

Yes **No**

Confirm

Monitor & Track Needs for Care Managed Patients



Care Plan Monitoring ⁱ
REGISTRY

FILTER ^
+ Add Filter Update

VISIT DATE RANGE: 08/01/2023-08/31/2023
RENDERING PROVIDERS: All Rendering Provid...
COHORTS: Care Mgmt

Apply cohort (static or dynamic) of patients in care management to populate the registry with *only* patients enrolled in CM services

Make a custom registry inclusive of RDEs that you are tracking and monitoring for your care managed patients

REGISTRY

Search Patients ...

SAVED COLUMNS

MRN	DN DX		PHQ-9 RESULT		PHQ-2 RESULT		GAD-7		HIV FIRST DX		OBESITY			CARE PLAN DATE
	CODE	DETAIL	DATE	VALUE	DATE	VALUE	DATE	SCORE	DATE	CODE	OBESITY	ONSET DATE	CODE	
1100170	F32.2		1/27/2023	19	1/27/2023	5				1/27/2023	Z21	1/27/2023		
1102724	F32.2		8/25/2021	16	5/30/2021	1				8/25/2021	B20			
1101523	F32.2		12/26/2022	17	12/26/2022	4				12/26/2022	B20			
1101794	F32.2		12/3/2021	18	12/3/2021	2				12/3/2021	Z21			
1102995	F32.2		9/2/2022	26	9/2/2022	1				8/28/2021	Z21			
1104195	F32.2		1/9/2022	17	4/27/2022	3				4/27/2022	Z21			
1104480	F32.2		10/27/2022	19	10/27/2022	6				10/27/2022	Z21			
1103460	F32.2		11/5/2022	12	11/5/2022	3				11/5/2022	O98.713			
1101065	F32.2		3/20/2022	27	3/20/2022	7				3/20/2022	Z21			
1103786	F32.2		10/16/2022	26	10/16/2022	2				6/3/2021	Z21			
1104937	F32.2		8/15/2022	24	8/15/2022	3				8/15/2022	Z21			

Include a Care Plan RDE to identify patients who do or do not have a care plan on file

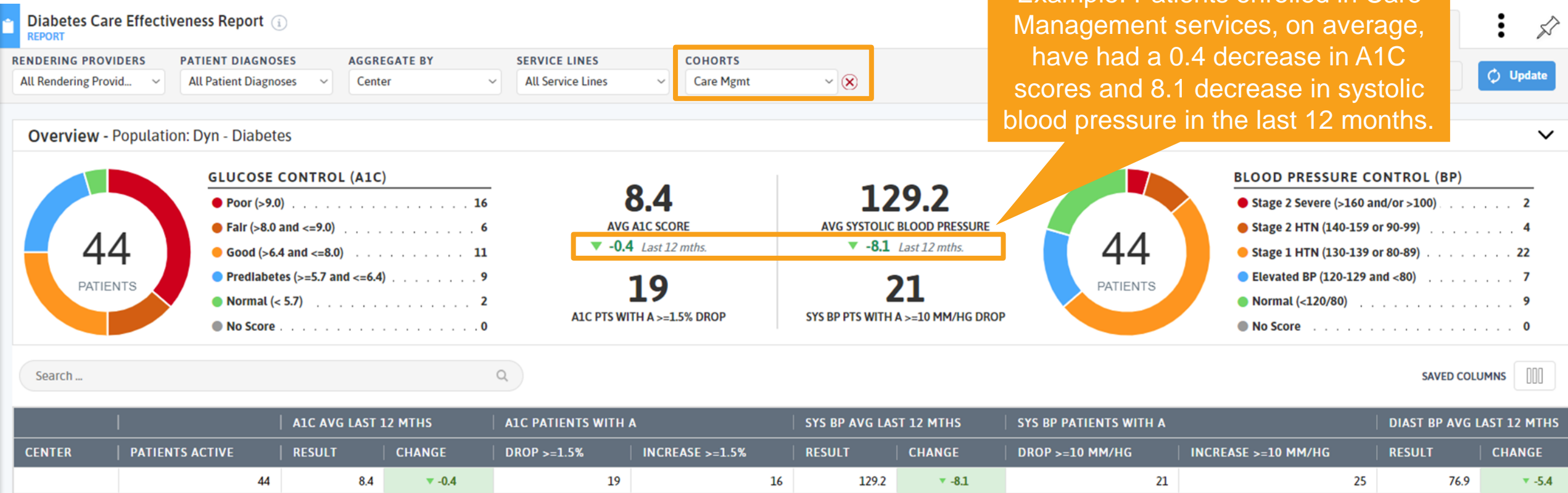
Demo data

Care Plan Date RDE requires mapping. Reach out to the Support team via [Jira](#) or support@azarahealthcare.com.

Impact of Care Management on Health Outcomes

Apply your Care Management Cohort to Care Effectiveness reports to evaluate the impact of your care management services on patient health outcomes.

Example: Patients enrolled in Care Management services, on average, have had a 0.4 decrease in A1C scores and 8.1 decrease in systolic blood pressure in the last 12 months.



Break it Down to Patient-Level

Diabetes Care Effectiveness Patients REPORT

RENDERING PROVIDERS: All Rendering Provid... PATIENT DIAGNOSES: All Patient Diagnoses SERVICE LINES: All Service Lines COHORTS: Care Mgmt

Overview - Population: Dyn - Diabetes

44
PATIENTS

GLUCOSE CONTROL (A1C)

- Poor (>9.0) 16
- Fair (>8.0 and <=9.0) 6
- Good (>6.4 and <=8.0) 11
- Prediabetes (>=5.7 and <=6.4) 9
- Normal (< 5.7) 2
- No Score 0

8.4
AVG A1C SCORE
▼ -0.4 Last 12 mths.

19
A1C PTS WITH A >=1.5% DROP

129.2
AVG SYSTOLIC BLOOD PRESSURE
▼ -8.1 Last 12 mths.

21
SYS BP PTS WITH A >=10 MM/HG DROP

44
PATIENTS

BLOOD PRESSURE CONTROL (BP)

- Stage 2 Severe (>160 and/or >100) 2
- Stage 2 HTN (140-159 or 90-99) 4
- Stage 1 HTN (130-139 or 80-89) 22
- Elevated BP (120-129 and <80) 7
- Normal (<120/80) 9
- No Score 0

Search Patients ...

NEXT APPT: All No Appt Upcoming Appt

DEMOGRAPHICS >		FIRST A1C IN LAST 12 MTHS			MOST RECENT A1C LAST 12 MTHS			FIRST SYSTOLIC BP IN LAST 12 MTHS			MOST RECENT SYSTOLIC BP LAST 12 MTHS			FIRST DIAST
NAME	MRN	RESULT	DATE	STATUS	RESULT	DATE	CHANGE	RESULT	DATE	RESULT	DATE	CHANGE	RESULT	
		5.8	10/10/2022	●	5.8	10/10/2022	0.0	122	8/3/2022	120	7/24/2023	▼ -2		
		7.1	10/11/2022	●	6.4	5/1/2023	▼ -0.7	182	9/13/2022	124	5/31/2023	▼ -58		
		8.7	12/15/2022	●	10.6	5/17/2023	▲ 1.9	112	8/16/2022	104	6/15/2023	▼ -8		
		13.9	10/13/2022	●	7.8	6/8/2023	▼ -6.1	136	10/13/2022	98	6/8/2023	▼ -38		
		8.5	11/1/2022	●	9.1	4/18/2023	▲ 0.6	130	8/15/2022	128	6/7/2023	▼ -2		
		5.7	10/11/2022	●	5.7	6/28/2023	0.0	108	10/11/2022	126	7/13/2023	▲ 18		
		7.6	10/4/2022	●	7.2	6/22/2023	▼ -0.4	138	8/5/2022	118	7/11/2023	▼ -20		
		6.6	11/4/2022	●	5.9	5/12/2023	▼ -0.7	132	8/17/2022	123	7/3/2023	▼ -9		
		8.3	8/4/2022	●	5.4	3/2/2023	▼ -2.9	190	8/4/2022	160	12/5/2022	▼ -30		
		8.3	9/28/2022	●	8.2	6/23/2023	▼ -0.1	142	9/28/2022	142	6/20/2023	0		
		8.2	9/6/2022	●	8.7	1/30/2023	▲ 0.5	144	8/15/2022	130	7/3/2023	▼ -14		
		10.9	9/24/2022	●	9.1	11/18/2022	▼ -1.8	100	10/25/2022	134	4/3/2023	▲ 34		
		6.1	2/28/2023	●	6.1	2/28/2023	0.0	162	2/28/2023	158	3/27/2023	▼ -4		

Apply your care management cohort (static or dynamic) to the patient-level Care Effectiveness Report to evaluate the health trajectory for patients enrolled in care management.



Impact of Care Management on CQMs

UDS 2023 CQMs REPORT

PERIOD: TY July 2023 | RENDERING PROVIDERS: All Rendering Provid... | BASELINE PERIOD: TY December 2022 | **COHORTS: Care Mgmt**

+ Add Filter Update

REPORT CARE GAPS

GROUPING: No Grouping | TARGETS: Primary Secondary Not Met

MEASURE	RESULT	CHANGE	TARGET
Childhood Immunization Status (CMS 117v11)	0.0%	0.0%	50.0%				
Child Weight Assessment / Counseling for Nutrition / Physical Activity (CMS 155v11)	80.0%	+ 5.0% ▲	80.0%		5	0	↓
BMI Screening and Follow-Up 18+ Years (CMS 69v11)	58.3%	- 8.0% ▼	65.0%	49	84	2	↓
Depression Remission at Twelve Months (CMS 159v11)	0.0%	0.0%	5.0%	0	10	6	↓
Screening for Depression and Follow-Up Plan (CMS 2v12)	67.3%	+ 29.0% ▲	80.0%	33	49	40	↓
Tobacco Use: Screening and Cessation (CMS 138v11)	91.7%	+ 1.2% ▲	88.0%	77	84	1	↓
Colorectal Cancer Screening (CMS 130v11)	26.1%	+ 0.7% ▲	45.0%	18	69	3	↓
Cervical Cancer Screening (CMS 124v11)	24.0%	+ 3.2% ▲	55.0%	6	25	15	↓
Breast Cancer Screening Ages 50-74 (CMS 125v11)	34.4%	+ 2.3% ▲	29.0%	11	32	3	↓
Hypertension Controlling High Blood Pressure (CMS165v11)	76.0%	+ 5.5% ▲	59.0%	38	50	5	↓
Diabetes A1c > 9 or Untested (CMS 122v11)	37.5%	- 6.7% ▼	32.0%	18	48	1	↓
Statin Therapy for the Prevention and Treatment of Cardiovascular Disease (CMS347v6)	96.0%	+ 2.8% ▲	78.0%	48	50	1	↓
IVD Aspirin Use (CMS 164v7)	73.3%	- 6.7% ▼	83.0%	11	15	5	↓
HIV Screening (CMS 349v5)	51.4%	+ 4.9% ▲	50.0%	38	74	0	↓
HIV and Pregnant	0.0%	0.0%	Not Set	0	0	0	↓
HIV Linkage to Care	0.0%	0.0%	75.0%	0	0	0	↓
Dental Sealants for Children between 6-9 Years (CMS 277v0)	0.0%	0.0%	60.0%	0	0	0	↓

Set baseline to when your practice launched your care management services to evaluate the impact of your services on measure performance



Track Care Management Efforts

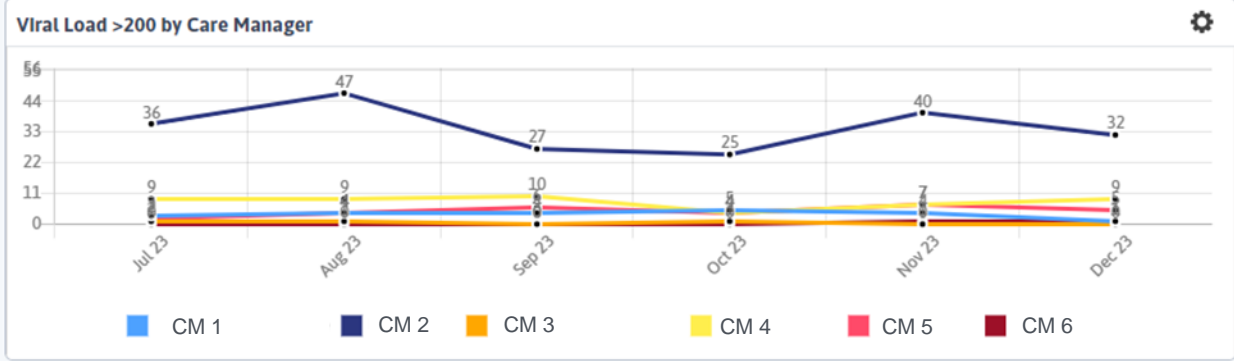
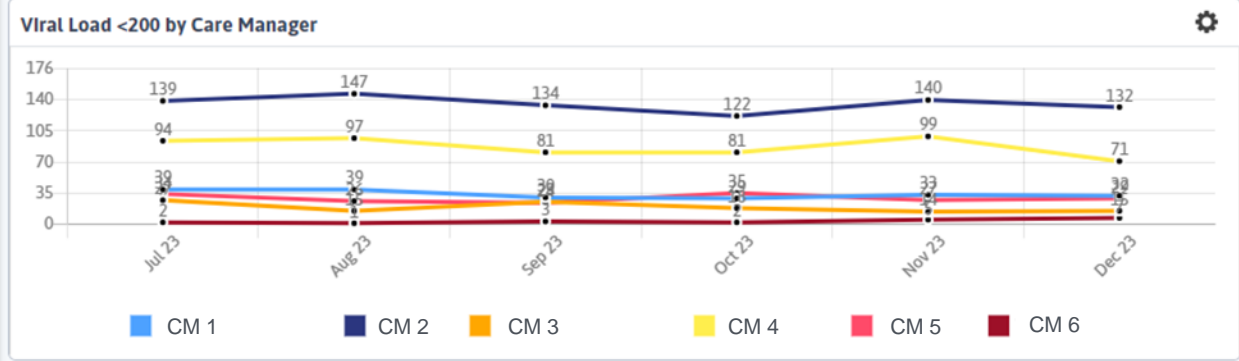
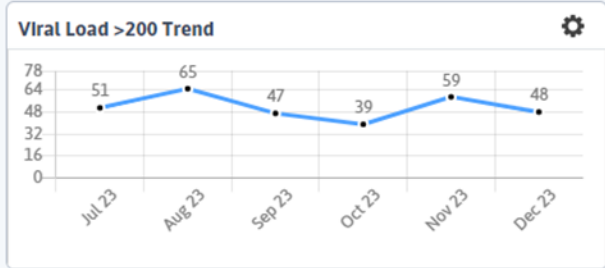
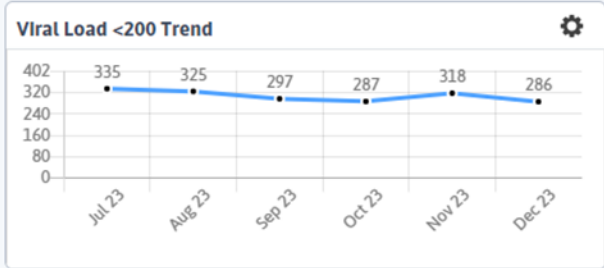
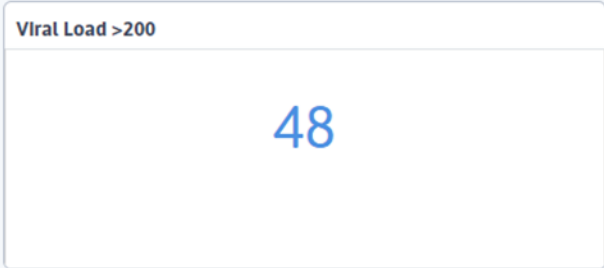
Create a custom dashboard to track care management efforts

FILTER ^

+ Add Filter Update

P4C Dashboard DASHBOARD

PERIOD: December 2023
 RENDERING PROVIDERS: All Rendering Provid...



Viral Load <200 by Care Manager

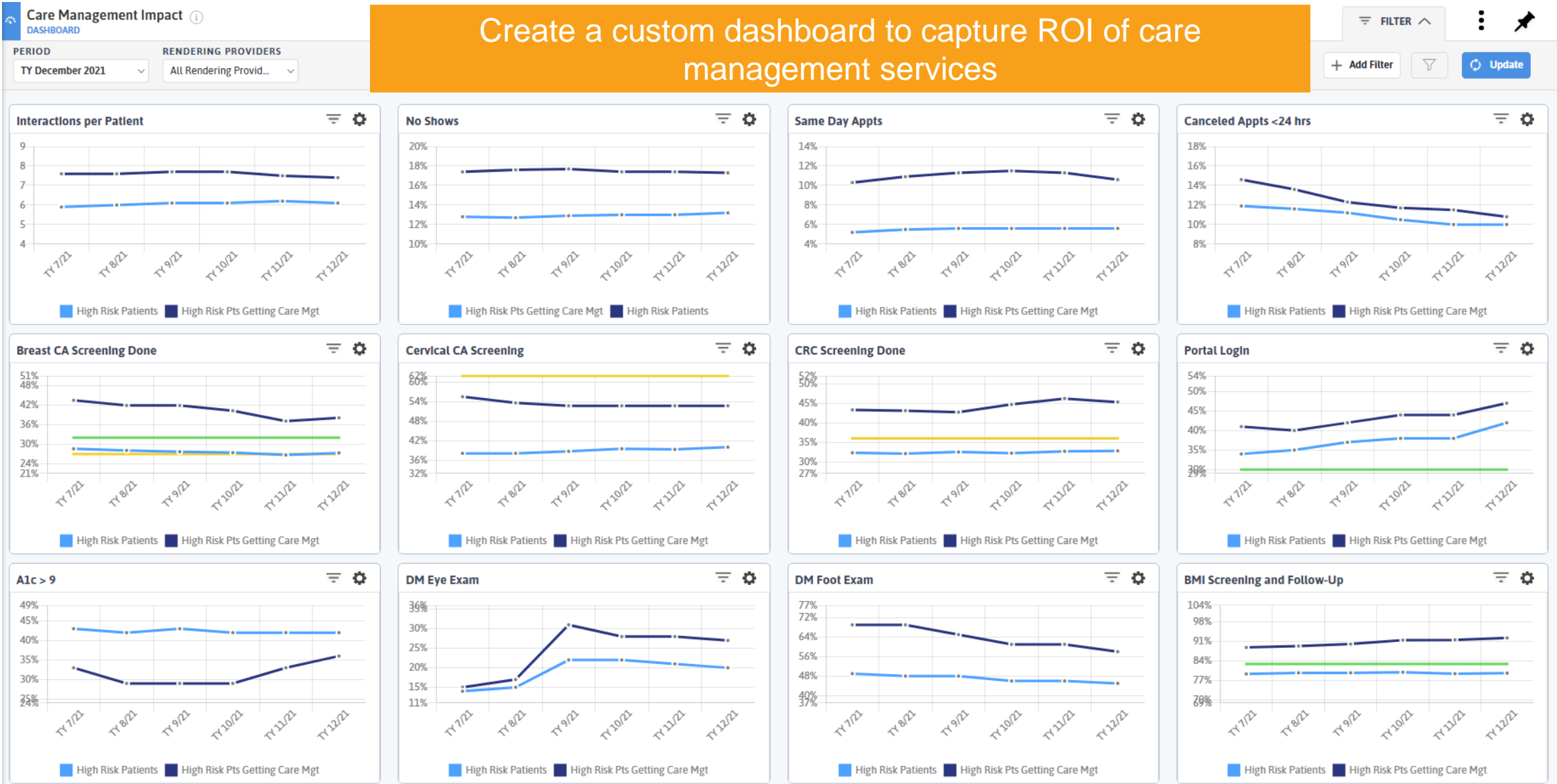
CARE MANAGERS	RESULT	NUMERATOR	GAP
CM 1	100.0%	15	0
CM 2	85.3%	29	5
CM 3	88.8%	71	9
CM 4	97.0%	32	1
CM 5	80.5%	132	32

HIV Scorecard

MEASURE	RESULT	NUM	DENOM	EXCL
HIV PCP Prophylaxis	80.0%	16	20	0
HIV CD4 Monitoring	91.4%	254	278	0
HIV Visit Frequency (12-month)	100.0%	246	246	0
HIV Visit Frequency (24-month)	89.0%	138	155	0
HIV New Patient Visit Frequency	100.0%	36	36	0

Demonstrating ROI

Create a custom dashboard to capture ROI of care management services



New Data Health Measures!

New Data Health Measures

Household Size and Household Income Questionable Values

Household Size Structured Data – Questionable

Description: Records of household size that are 'questionable' or potentially invalid, based on structured data.

Numerator: Records with a questionable or potentially invalid result for household size

- Greater than 12
- Less than or equal to zero
- Blank or null value

Denominator: Structured clinical data records with a completed date within the measurement period for the following item:

Household Size PRAPARE

Exclusions: Records with a result value set by override

If you have any additional questions, please contact support with the link below.

Household Income Structured Data – Questionable

Description: Records of household Income that are 'questionable' or potentially invalid, based on structured data.

Numerator: Records with a questionable or potentially invalid result for household income

- Greater than \$300,000
- Less than zero
- Blank or null value

Denominator:

Structured clinical data records with a completed date within the measurement period for the following item:

Household Income PRAPARE

Exclusions:

Records with a result value set by override



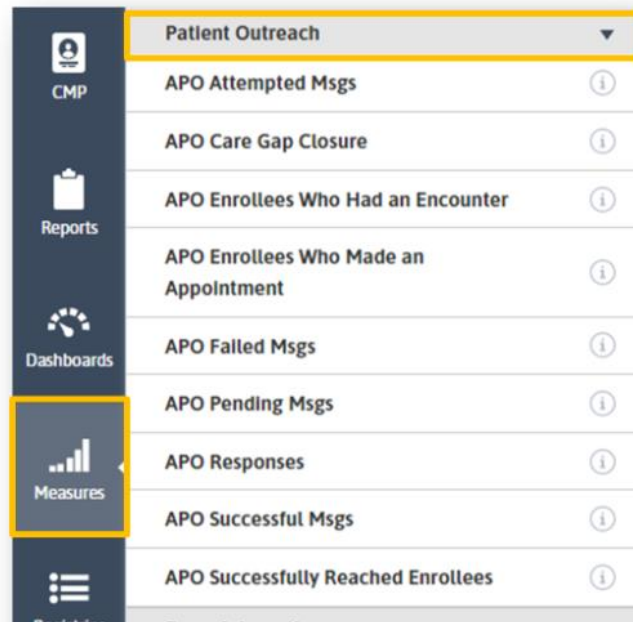
APO Measures Update:

Additional SDOH Data Added to Detail List

ADDITIONAL DATA ADDED TO APO MEASURES Social Drivers of Health x APO

View a patient's [Social Drivers of Health Triggers and Assessment information](#),
now available in all **APO Measures**.

Target outreach and review effectiveness in outreach efforts by viewing & filtering on patients with certain factors
like Homelessness, Transportation, Isolation, and more



SDOH ASSESSMENT			SDOH	
STATUS	COMPLETED	COUNT	TRIGGERS ▾	TALLY
Core In Progress	MS - Food, Housing status or Housing situation,...	4	HOMELESS INSURANCE TRANSPORT-NONMED	3
Core In Progress	MS - Food, Housing status or Housing situation,...	4	HOMELESS FPL<200% UTILITY PHONE INSURAN...	9
Core Completed	MS - Food, Housing status or Housing situation,...	5	FOOD UTILITY PHONE INSURANCE CLOTHING T...	8
Core In Progress	Housing status or Housing situation, Transport...	2	INSURANCE TRANSPORT-NONMED ISOLATION	3

Available for practices with the Azara Patient Outreach Module.



New APO Campaign: Primary Care No Show Appointments

NEW CAMPAIGN Primary Care No Show Appointments

Focus in on patients whose **most recent appointment was a No Show that has not been rescheduled**

This campaign only considers appointments that were in the Primary Care service line, and only considers patients who had a qualifying Primary Care encounter in recent months (*configurable*)

The screenshot shows a configuration page for a campaign titled "Primary Care No Show Appointments". It features two main tabs: "VARIABLES" (selected) and "MESSAGE SCHEDULE".

CAMPAIGN VARIABLES
These are configurable values within the campaign entry/exit criteria or within the messages themselves.

VARIABLE	CURRENT SETTINGS	DESCRIPTION
Appointment Lookforward Days	30	Number of days to look forward for a Primary Care appointment
Encounter Lookback Months	12	Number of months to look back for a qualifying Primary Care encounter
Max Age	85	Maximum Age of a patient to be considered in the campaign
Min Age	85	Minimum Age of a patient to be considered in the campaign

ENTRY CRITERIA
This is how we detect if a patient should ENTER the campaign:
Patients aged 18 to 85 who have had a qualifying encounter in the last 12 months, whose most recent Primary Care appointment was a No Show, and have not rescheduled their Primary Care appointment within the next 30 days. *Does not include Cancelled appointments, or appointments with a flag of 'Walk In'.

EXIT CRITERIA
This is how we detect if a patient should EXIT the campaign:
Patients in the campaign who no longer meet the entry criteria



Value Sets Tab Added to Reports!

Value Sets Tabs have been added to reports in DRVS that contain Detail Lists.

This is not applicable to scorecards or UDS tables.

F2F Qualifying Encounter CPT Mapping Details REPORT FILTER

PERIOD: 2024 + Add Filter

REPORTS **VALUE SETS**

Search Value Sets ...

CATEGORY	VALUE SET	CODE SYSTEM	CODE	DESCRIPTION
Encounter	Additional Office Visit Codes	CPT	59400	Routine obstetric care including antepartum
Encounter	Additional Office Visit Codes	CPT	59425	Antepartum care only; 4-6 visits
Encounter	Additional Office Visit Codes	CPT	59426	Antepartum care only; 7 or more visits
Encounter	Additional Office Visit Codes	CPT	59430	Postpartum care only (separate procedure)
Encounter	Additional Office Visit Codes	CPT	59510	Routine obstetric care including antepartum
Encounter	Additional Office Visit Codes	CPT	59610	Routine obstetric care including antepartum
Encounter	Additional Office Visit Codes	HCPCS	G0438	Annual wellness visit; includes a personalizer
Encounter	Additional Office Visit Codes	HCPCS	G0439	Annual wellness visit; includes a personalizer



Achieve, Celebrate, Engage!

ACE'd it? Share your DRVS success story and become an Azara ACE!

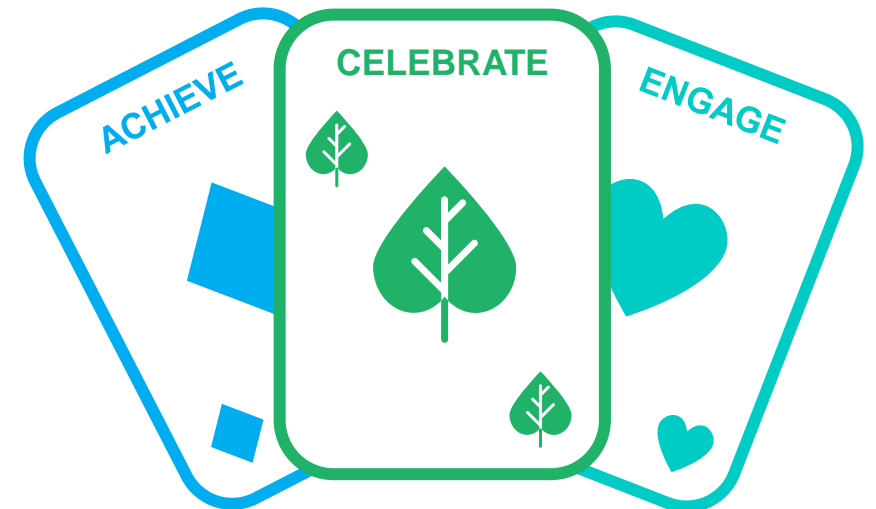
Show your organization has used DRVS to **A**chieve measurable results, **C**elebrate improvement in patient health outcomes, and effectively **E**ngage care teams and/or patients. Stories should showcase how DRVS helped your organization overcome a challenge, the tools and solutions used to drive improvement and details of the successes that resulted from your initiatives. ACEs should be able to provide examples that quantify quality improvement, cost savings, operational efficiency or patient health improvement.

Benefits:

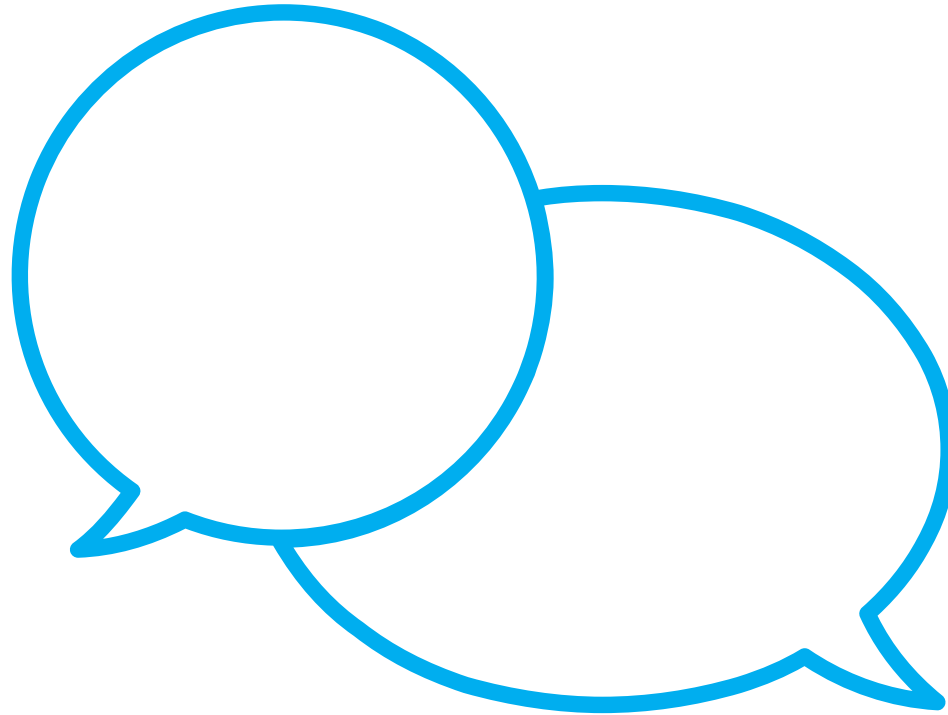
- Azara will help tell your story and provide a client-branded version for your use
- Potential to create a 2-4 minute video or hour-long Azara-hosted webinar
- Win Azara swag!

Submit your success story by completing the form [at this link](#).

azara
ACE Program



Questions?



UDS 2024 - Support Open Question Hours

Topic	Date(s)	Notes	Information
Table 6a	11/13 @ 3pm EST		Register
Tables 3, 4, 5	11/20 @ 3pm EST		Register
Table 6b/7 - Tobacco, Depression, IVD, HIV, Statin	12/4 @ 3pm EST	Tobacco, Depression Screening and Remission, IVD Aspirin, Statin Therapy, HIV Screen and Linkage to Care	Register
Table 6b/7 - Adult BMI, Pediatric, Cancer, HTN, Diabetes	12/11 @ 3pm EST	Adult BMI, Child Weight, Childhood Imms, Breast Cancer, Cervical Cancer, Colorectal Cancer, HTN BP, Diabetes a1c, Dental Sealants	Register
Table 6b/7 - Prenatal & Delivery	12/18 @ 3pm EST	Deliveries, Early Entry into Prenatal Care, HIV & Pregnant, Birthweight	Register



Upcoming Webinars | December

Practical Applications: DRVS Data for Functional UDS Reporting

[Register](#) – Thursday, December 5th 2pm ET

Submitting UDS+ with Azara: A Review of our Registration and Submission Process in DRVS

[Register](#) – Thursday, December 14th 2pm ET



Resources

- [Role-Based Series: DRVS for Care Management \(webinar\)](#)
- [Cohorts User Guide](#)
- [Cohorts Quick Tip Clips](#)

